



TSX-V: AUGC

Victoria's Newest Gold Explorer

Au Gold Corp is a gold exploration company focused on advancing its flagship Havelock gold-antimony project in the Victorian goldfields in Australia and the Ponderosa gold project in the Spences Bridge Gold Belt in British Columbia, Canada.



Bill Wengzynowski
Exploration Manager

Why Invest in Au Gold

- Historic gold project includes multiple structural trends
- District-scale project
- Epizonal potential (gold + antimony)
- 4Q - 2026 drilling about to start

Epizonal systems:

ultra high grade gold + antimony, include:

Fosterville:

4.6 Moz gold produced to date

Sunday Creek:

high-grade gold antimony explorer,
\$2.6B Market cap

Costerfield:

40 koz Au/yr plus 5% of western world's
antimony production

Tight share structure with strong insider ownership

Shares outstanding: 73,756,657

Warrants: 5,600,000 at \$0.10

6,666,671 at \$0.30

7,766,250 at \$0.40

Options: 150,000 at \$0.10

4,275,000 at \$0.20

Fully diluted: 98,214,578

Marc Blythe Founder & CEO, owns ~9.6% in Au Gold (as of October 15, 2026)

Leadership

Marc Blythe, MBA, P.Eng
President, CEO & Director

Patrick Soares, B.Sc.
Director

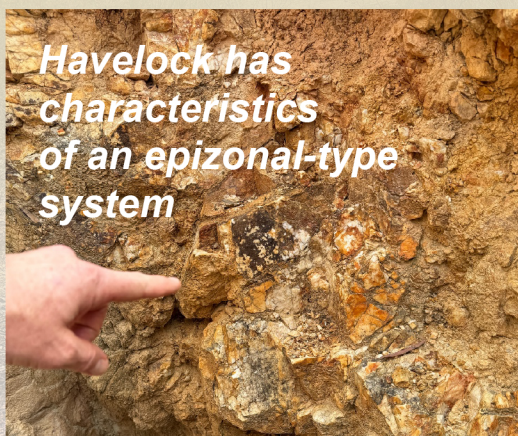
Mark Brown, CPA, CA
Director

Bill Wengzynowski, P.Eng.
Exploration Manager

Scott Trebilcock, MBA, C.Dir.
Director

Winnie Wong, CPA, CA
CFO & Corporate Secretary

Havelock has characteristics of an epizonal-type system



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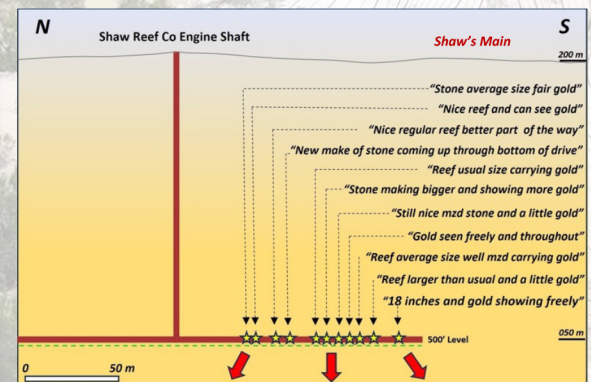
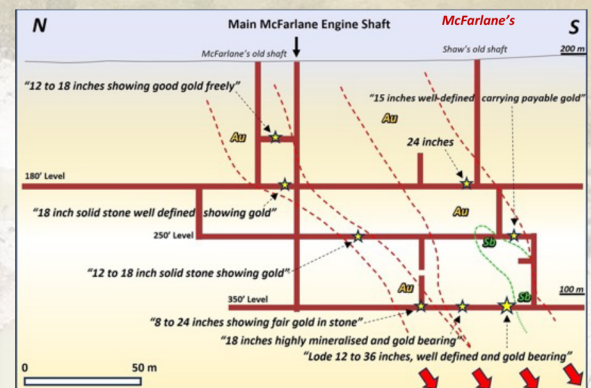
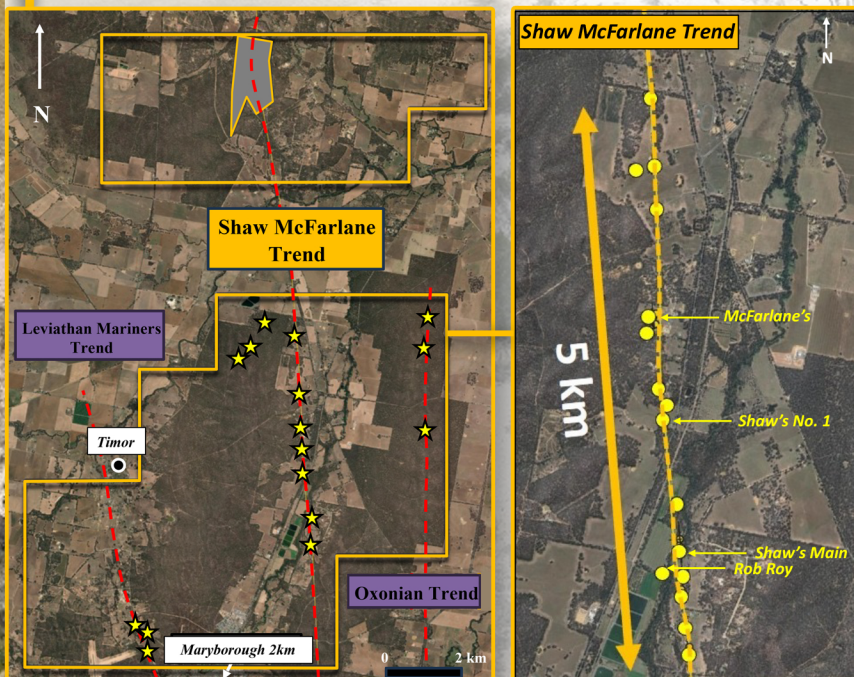
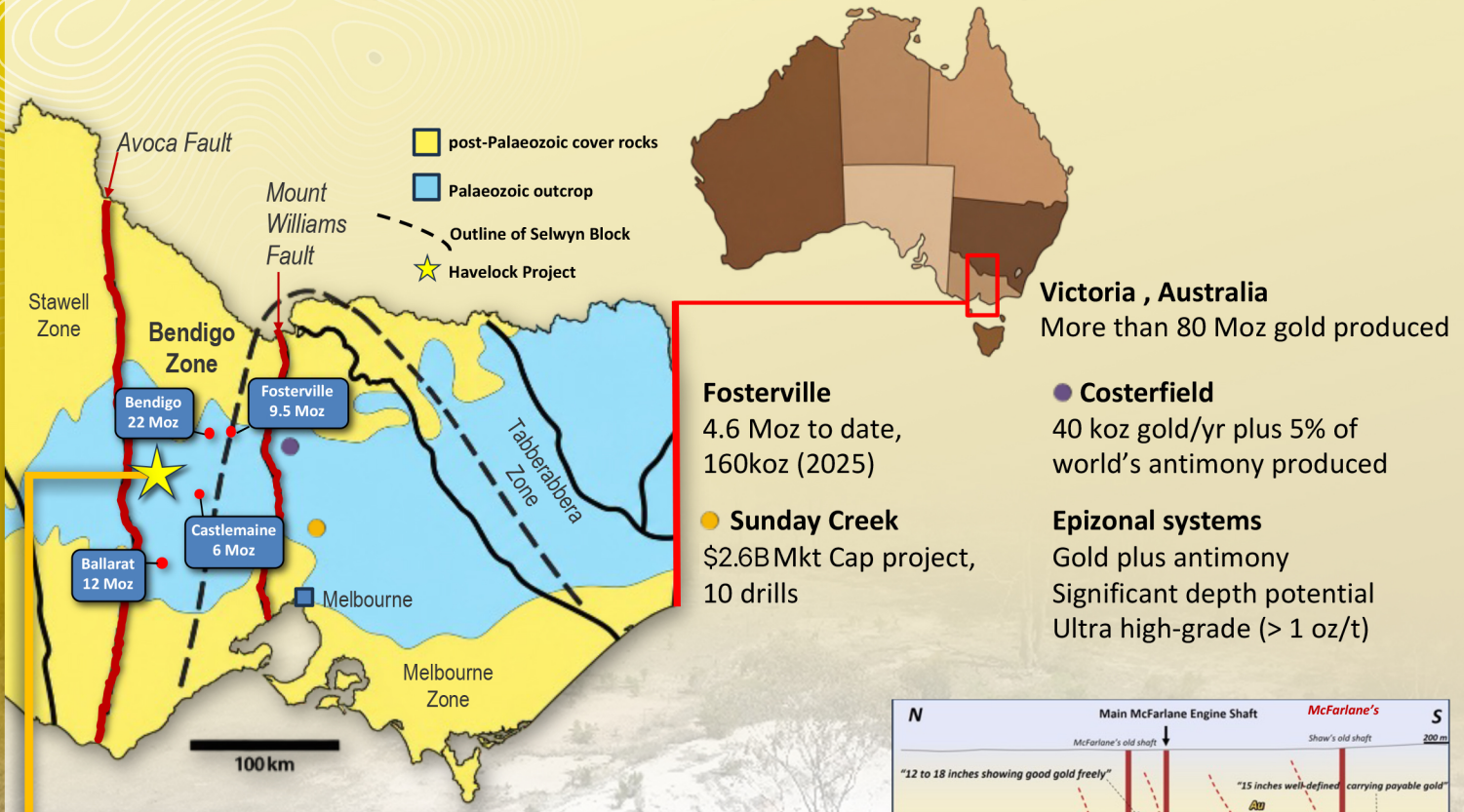


linkedin.com/company/au-gold-corp

Havelock Gold-Antimony Project

Location: prolific Victoria Goldfields **District-scale:** 11,663 hectares

Geological setting: epizonal gold-antimony system **Multiple targets to make a discovery**



Disclaimer: This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's most recent AIF filed on www.sedarplus.ca. There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements.