AU GOLD CORP.

TSX-V: AUGC

Victoria's Newest Gold Explorer

Corporate Presentation

September 2026

Forward Looking Statements

This presentation includes certain statements and information that may constitute forward-looking information within the meaning of applicable Canadian securities laws. Forward-looking statements relate to future events or future performance and reflect the expectations or beliefs of management of the Company regarding future events. Generally, forward-looking statements and information can be identified by the use of forward-looking terminology such as "intends" or "anticipates", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "should", "would" or "occur". This information and these statements, referred to herein as "forward-looking statements", are not historical facts, are made as of the date of this presentation and include without limitation, statements regarding discussions of future plans, estimates and forecasts and statements as to management's expectations and intentions with respect to, among other things, future exploration activities including drilling on the Project, and availability of financing on satisfactory terms to advance exploration.

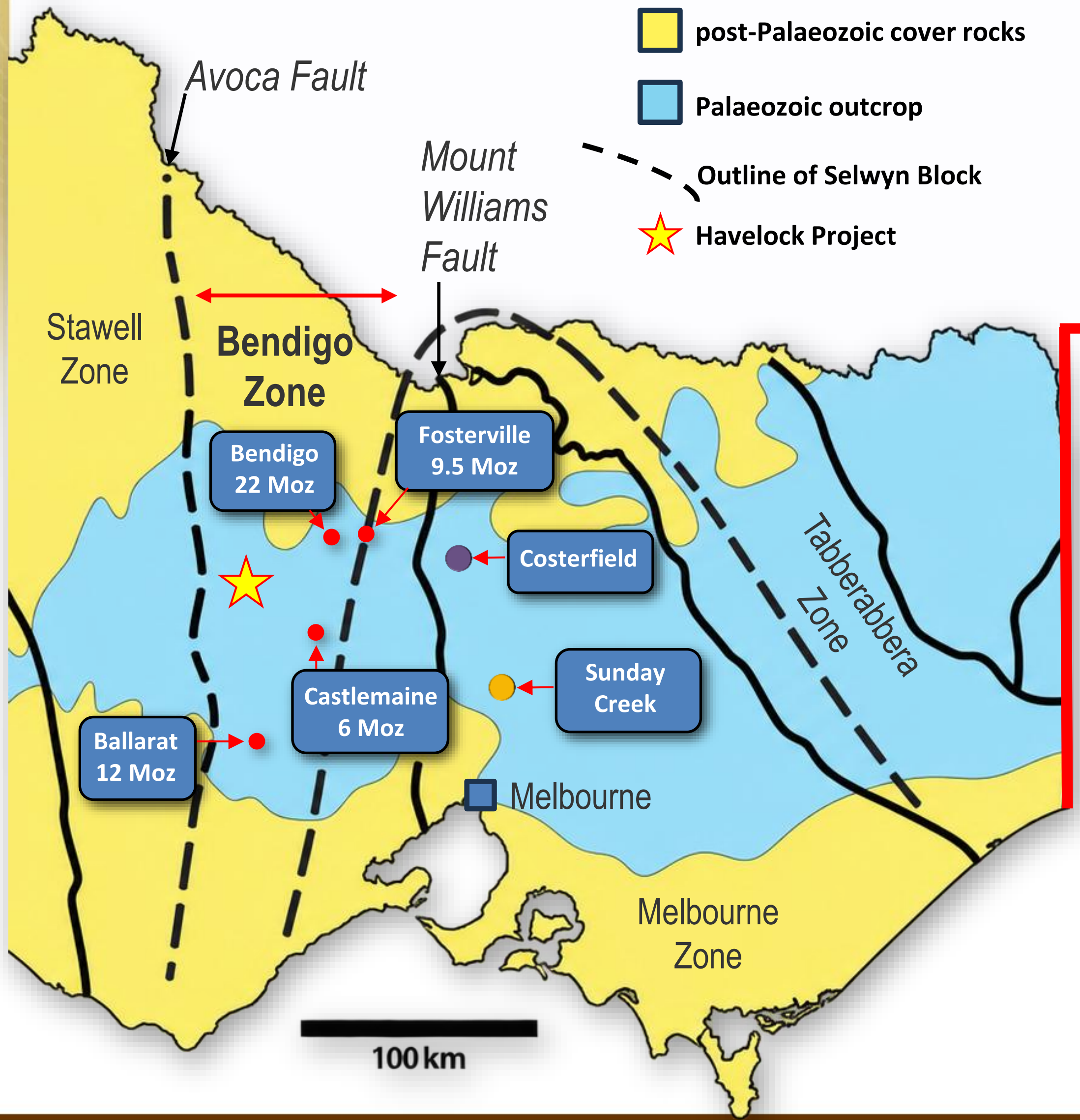
These forward-looking statements involve numerous risks and uncertainties and actual results might differ materially from results suggested in any forward-looking statements. Such risks and uncertainties include, among other things, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals (including of the TSX Venture Exchange), changes in laws, regulations and policies affecting mining operations, currency fluctuations, market uncertainty, as well as those factors discussed in the Company's most recently filed management's discussion and analysis and other filings of the Company with Canadian securities authorities, copies of which can be found under the Company's profile on the SEDAR+ website at www.sedarplus.ca.

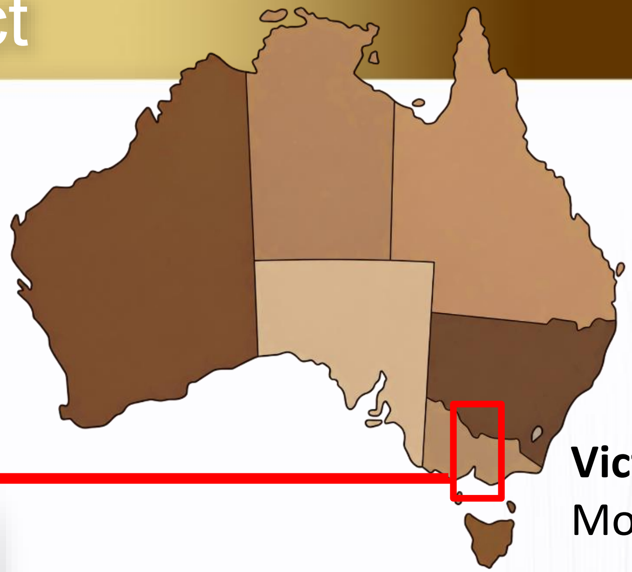
In making the forward looking statements in this presentation, the Company has applied several material assumptions, including without limitation, that it will obtain all necessary regulatory approvals and that the Company will be able to obtain sufficient financing to carry out its planned exploration activities.

Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The Company does not undertake to update any forward-looking statement, forward-looking information or financial outlooks that are incorporated by reference herein, except in accordance with applicable securities laws. We seek safe harbour.

The technical information in this presentation has been prepared under the supervision of William (Bill) Wengzynowski, P.Eng., a Qualified Person as defined by NI 43-101. Mr Wengzynowski is Au Gold Corp's Exploration Manager.

Havelock Gold-Antimony Project





Victoria , Australia
More than 80 Moz gold produced

Fosterville
4.6 Moz to date,
160koz (2025)

Sunday Creek
$3.45B Mkt Cap project,
10 drills

Costerfield
40 koz gold/yr plus 5% of world's antimony produced

Epizonal systems
Gold plus antimony
Significant depth potential
Ultra high-grade (> 1 oz/t)

Havelock Project

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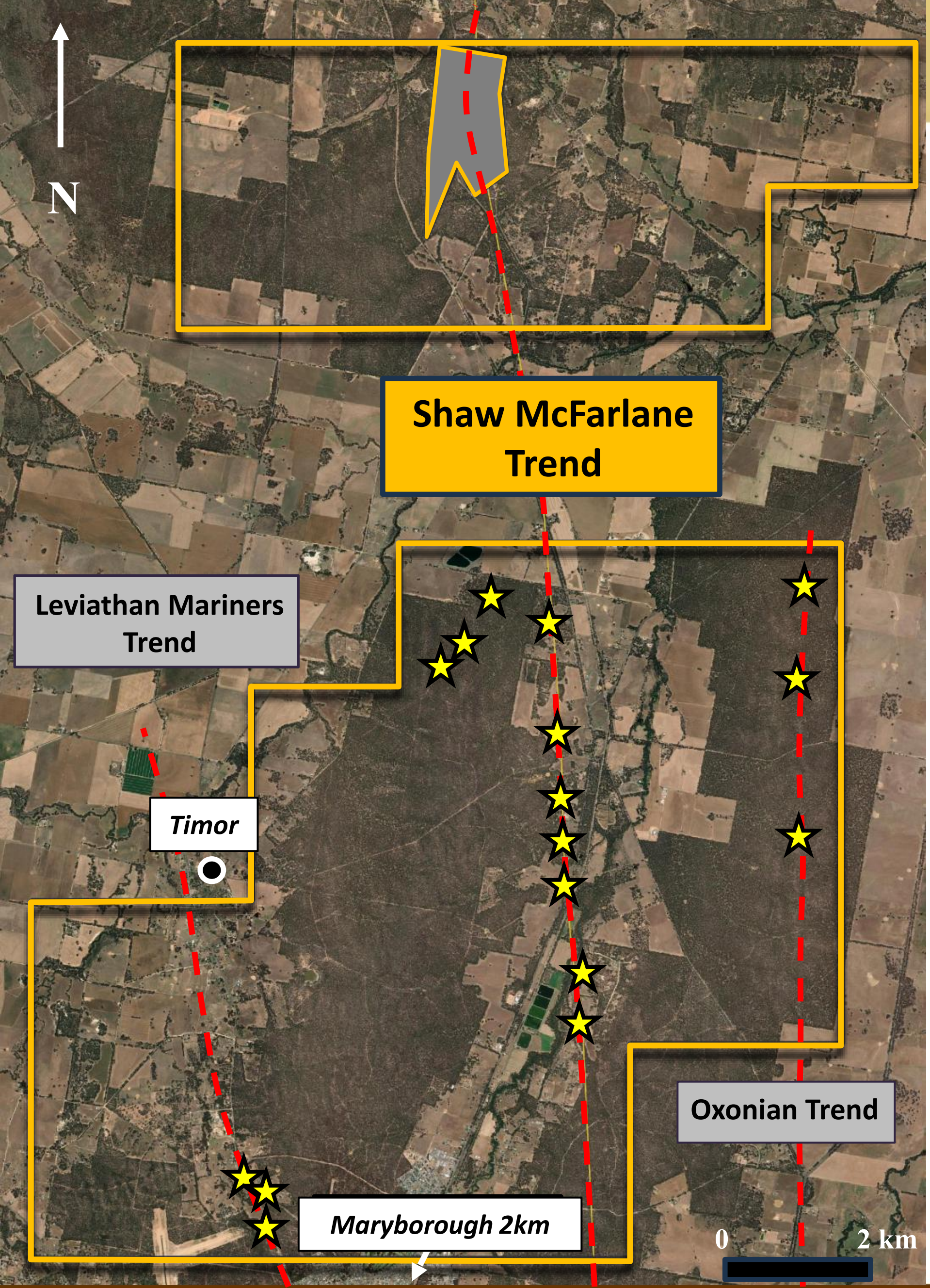
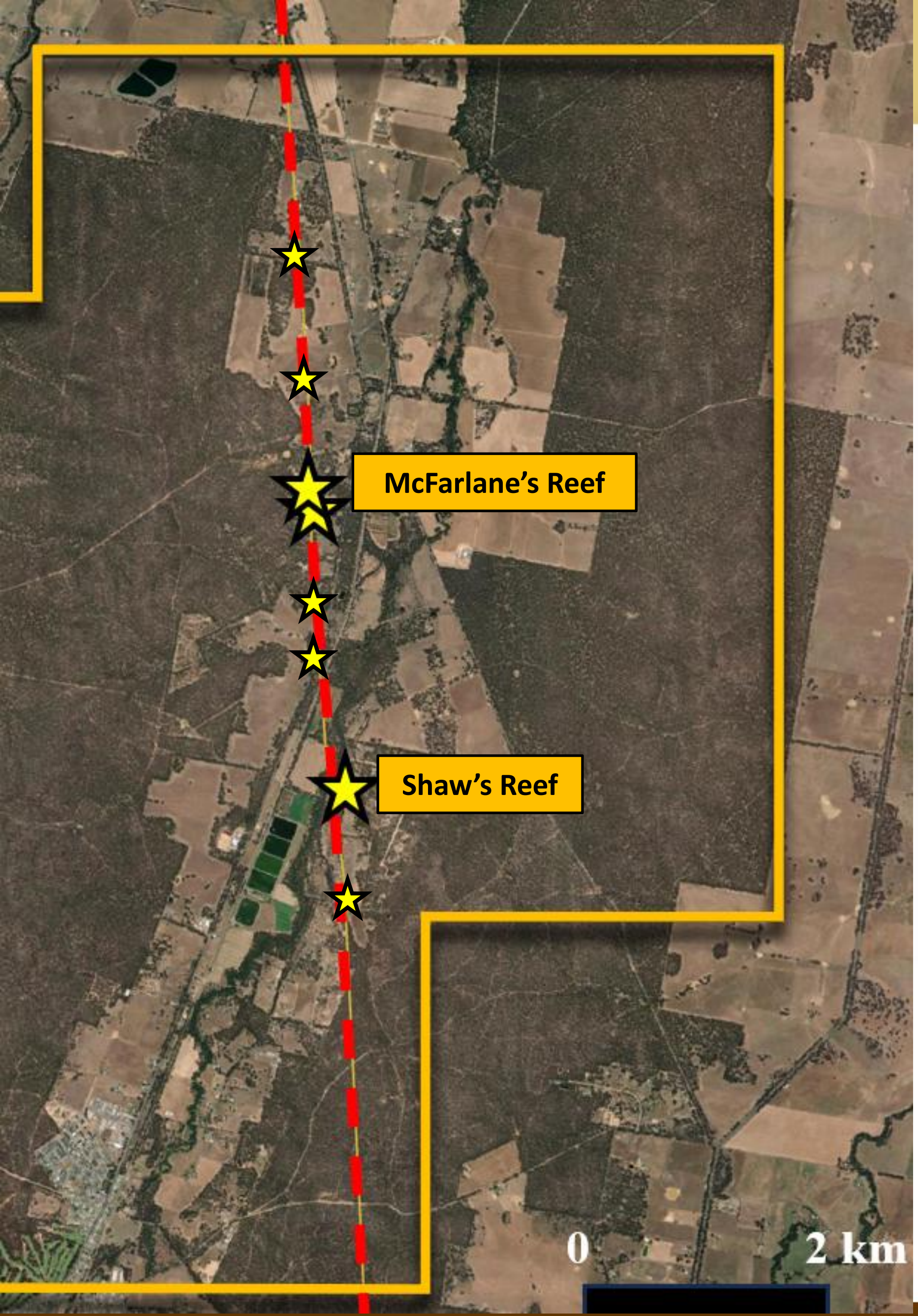


- 11,663 ha (28,800 acres) on two blocks
- Mix of private and public land
- Easy logistics
- Towns, roads, tracks, power, cell network
- Non-seasonal exploration
- Multiple gold bearing trends

Shaw-McFarlane Trend



- Approx 9km of trend, dotted with historic, shallow, high-grade mines
- Minimal modern exploration, no diamond drilling

McFarlane's Reef

- Small scale production with grades averaging 22.5 g/t gold, some grades reported over 200 g/t gold and 6 tons of stibnite (antimony sulphide)
- Mine abandoned at 400' (122 m) due to difficulty separating gold from antimony and ground water

Shaw's Reef

- Deepest workings on the trend, 510' (155 m), limited by 1800's technology
- 11,449 oz gold produced, average 23.4 g/t gold

Havelock – Progress to Date

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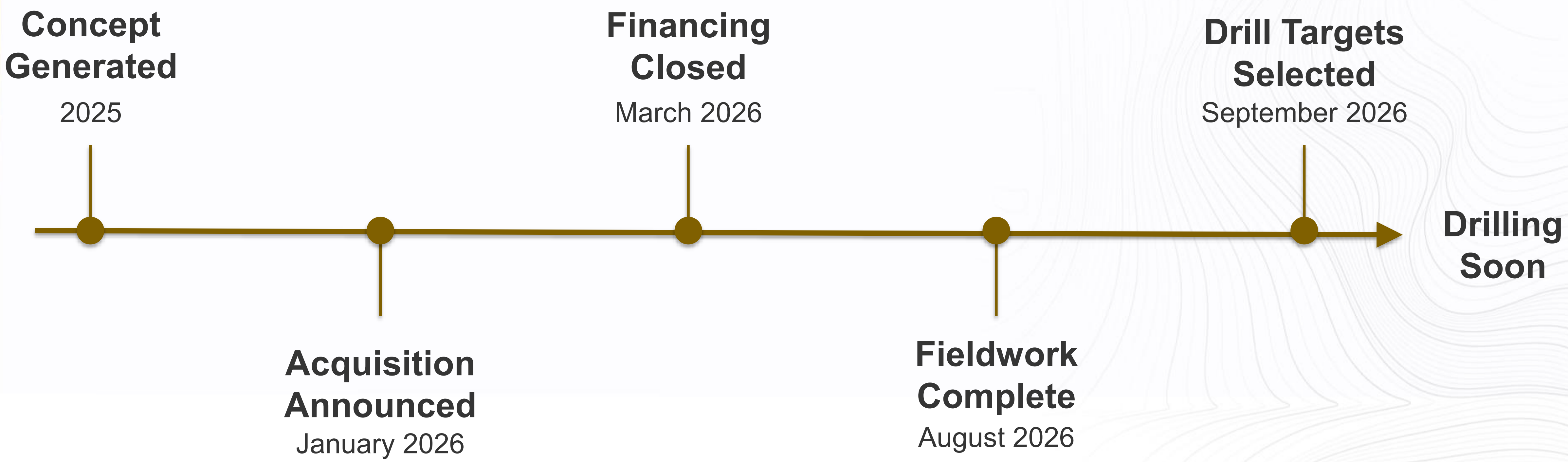

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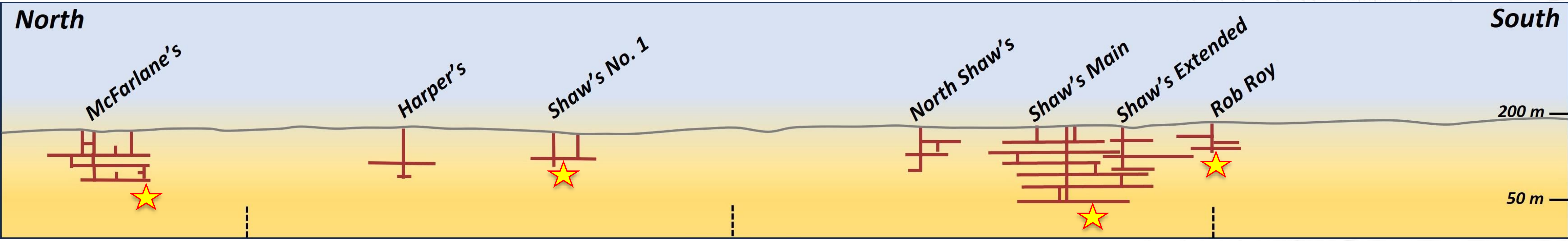
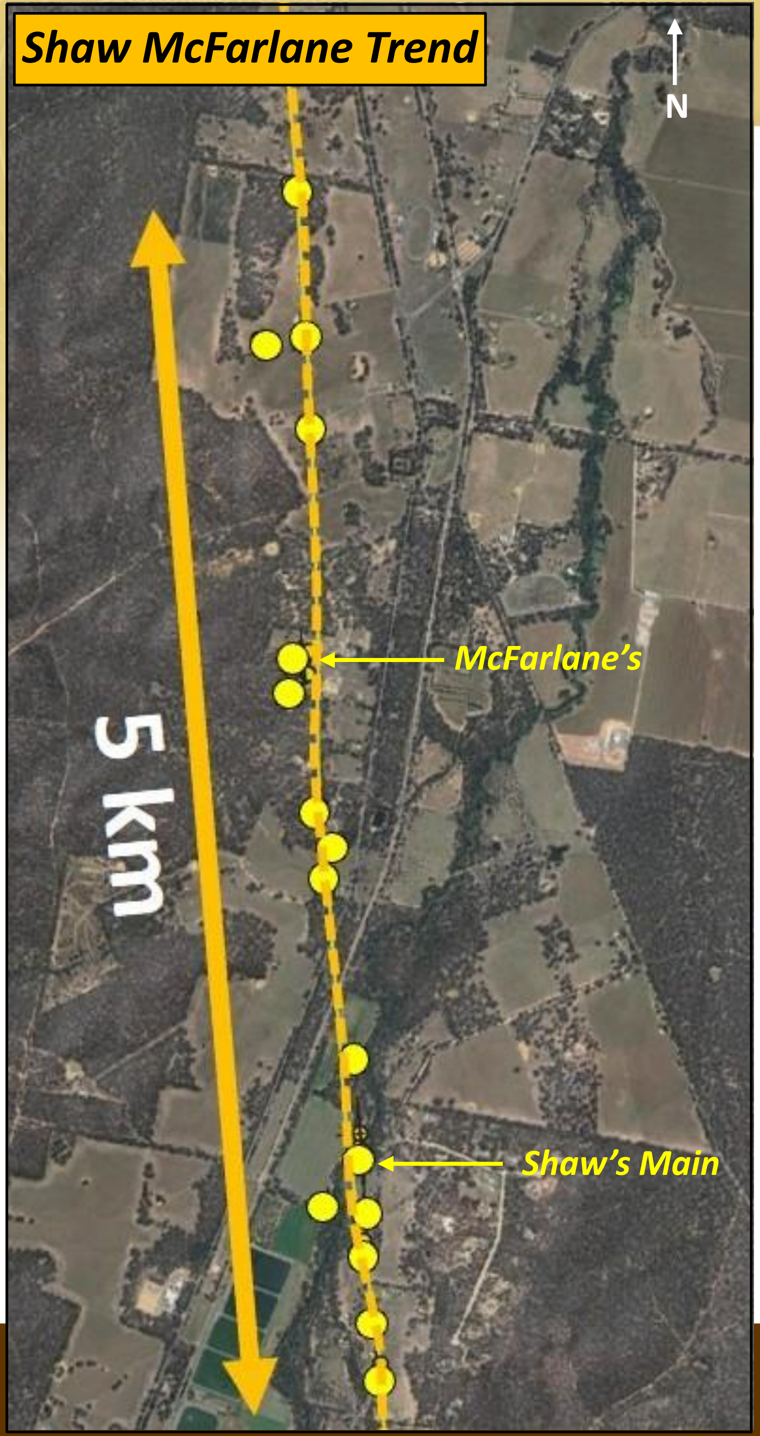
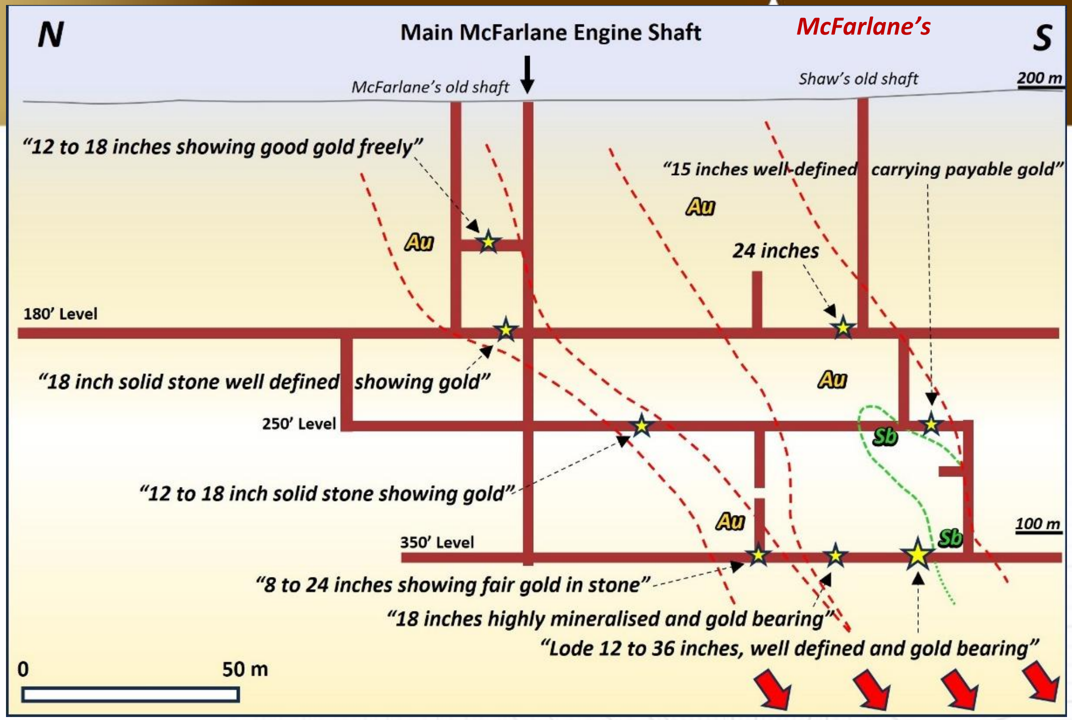
Shaw – McFarlane Trend High-Priority Drill Targets

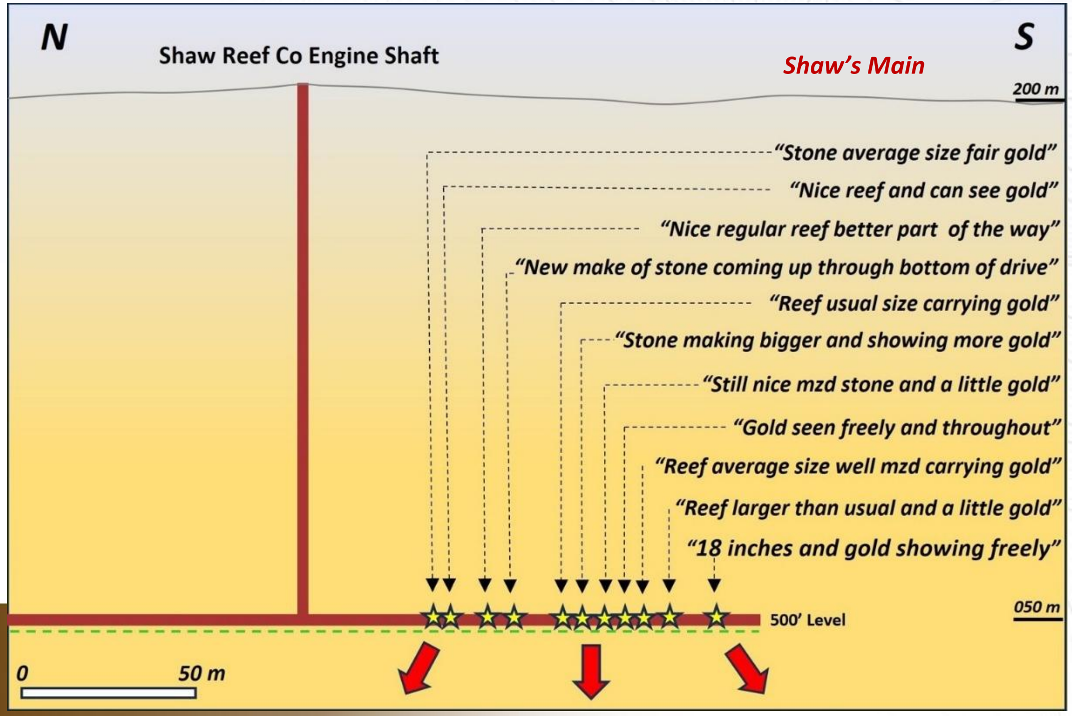
- Aided by reconstruction of the historic mine workings
- Targeting the best recorded thicknesses of veins reported to contain visual gold
- Best supported by historical records
- Four highest priority targets cover 2.34 km of the central portion of the SMT
- Numerous additional targets with lower levels of support

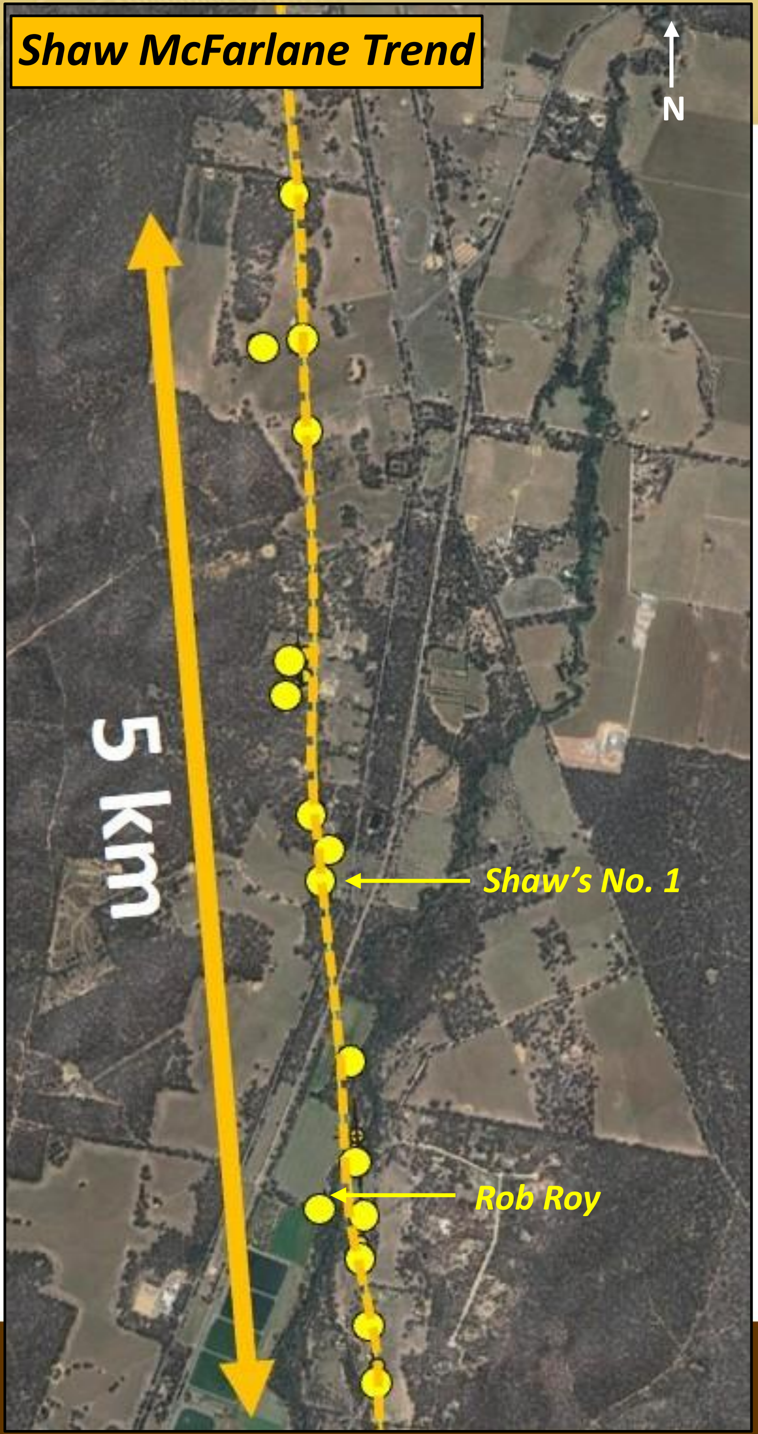
Never drill tested

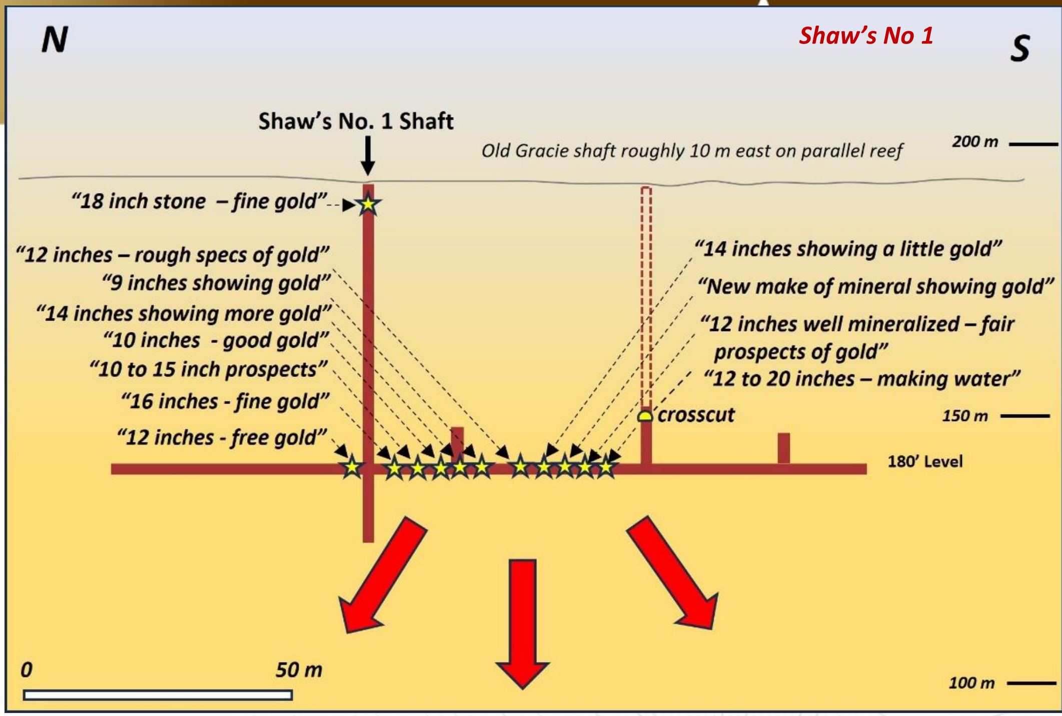


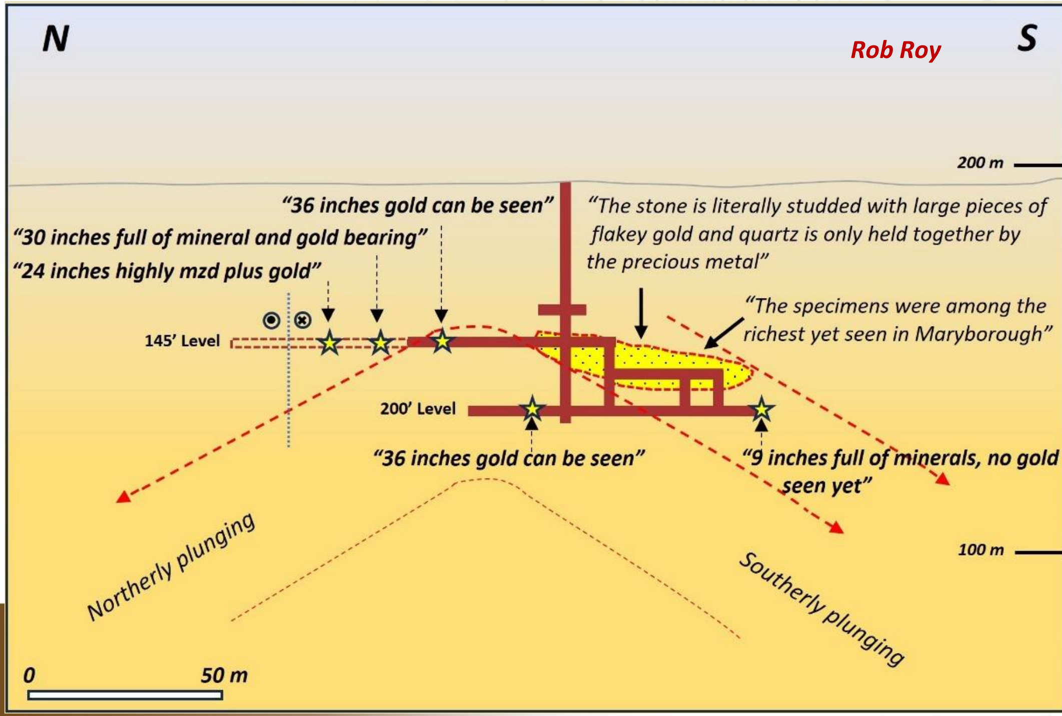

Shaw McFarlane Trend
N
5 km
McFarlane's
Shaw's Main


N
S
Main McFarlane Engine Shaft
McFarlane's
McFarlane's old shaft
Shaw's old shaft
200 m
"12 to 18 inches showing good gold freely"
"15 inches well-defined carrying payable gold"
Au
24 inches
180' Level
"18 inch solid stone well defined showing gold"
250' Level
Sb
"12 to 18 inch solid stone showing gold"
100 m
350' Level
"8 to 24 inches showing fair gold in stone"
"18 inches highly mineralised and gold bearing"
"Lode 12 to 36 inches, well defined and gold bearing"
0
50 m


N
S
Shaw Reef Co Engine Shaft
Shaw's Main
200 m
"Stone average size fair gold"
"Nice reef and can see gold"
"Nice regular reef better part of the way"
"New make of stone coming up through bottom of drive"
"Reef usual size carrying gold"
"Stone making bigger and showing more gold"
"Still nice mzd stone and a little gold"
"Gold seen freely and throughout"
"Reef average size well mzd carrying gold"
"Reef larger than usual and a little gold"
"18 inches and gold showing freely"
050 m
500' Level
0
50 m


Shaw McFarlane Trend
N
5 km
Shaw's No. 1
Rob Roy


N
Shaw's No 1
S
Shaw's No. 1 Shaft
Old Gracie shaft roughly 10 m east on parallel reef
200 m
"18 inch stone – fine gold"
"12 inches – rough specs of gold"
"9 inches showing gold"
"14 inches showing more gold"
"10 inches - good gold"
"10 to 15 inch prospects"
"16 inches - fine gold"
"12 inches - free gold"
"14 inches showing a little gold"
"New make of mineral showing gold"
"12 inches well mineralized – fair prospects of gold"
"12 to 20 inches – making water"
crosscut
150 m
180' Level
0
50 m
100 m


N
Rob Roy
S
200 m
"36 inches gold can be seen"
"30 inches full of mineral and gold bearing"
"24 inches highly mzd plus gold"
"The stone is literally studded with large pieces of flakey gold and quartz is only held together by the precious metal"
"The specimens were among the richest yet seen in Maryborough"
145' Level
200' Level
"36 inches gold can be seen"
"9 inches full of minerals, no gold seen yet"
100 m
Northerly plunging
Southerly plunging
0
50 m

Leadership

Proven leadership to advance Havelock

Marc Blythe, MBA, P.Eng.
President, CEO & Director

Marc has extensive experience conducting diligence reviews and providing operational advice to mining companies and financiers. He owns an independent mining consulting firm and has held roles as president of a junior exploration company, mining engineer, mine manager, and in corporate development. Marc has a Master of Business Administration from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines.

Mark Brown, CPA, CA
Director

Mark is the President and a director of Pacific Opportunity Capital Ltd. ("Pacific Opportunity"), a financial consulting and merchant banking firm active in venture capital markets in North America. His role at Pacific Opportunity focuses on providing constructive financial support to a range of companies that Pacific Opportunity invests in. Mark's background includes founding one company which became a $500 million company. He has a Bachelor of Commerce degree from the University of British Columbia and became a Chartered Accountant with PricewaterhouseCoopers in 1993.

Scott Trebilcock, MBA, C.Dir.
Director

Scott has over 30 years of experience, most recently, as Chief Development Officer of Mandalay Resources, where he developed and executed a transformational M&A and IR strategy resulting in a merger with Alkane Resources in a $1 billion transaction. He has also been a consultant, CEO of KORE Mining and Chief Development Officer of Nevsun Resources, which sold for $1.9B in 2018. Scott holds a B.Sc. in Chemical Engineering and an MBA, both from Queen's University, and is a Chartered Director.

Bill Wengzynowski, P.Eng.
Exploration Manager

Bill is a registered professional engineer in British Columbia and holds a Bachelor of Applied Sciences degree in Geological Engineering from the University of British Columbia. He spent most of his professional career in Yukon mineral exploration with the geological consulting firm of Archer, Cathro & Associates (1981) Limited where he started in 1983 and served as President from 2000 to 2011. He was part of the team that led ATAC Resources Ltd. (TSXV: ATC) to the discovery of the Tiger Gold Deposit and then Carlin-type mineralization at the Rackla Gold Project. He is a two-time recipient of the Yukon Prospector of the Year Award, once in 2000 and again in 2011. He was also co-recipient of the H.H. Spud Huestis Award for excellence in prospecting and exploration in 2013 for the discovery and development of the Rackla Gold Belt.

Winnie Wong, CPA, CA
CFO & Corporate Secretary

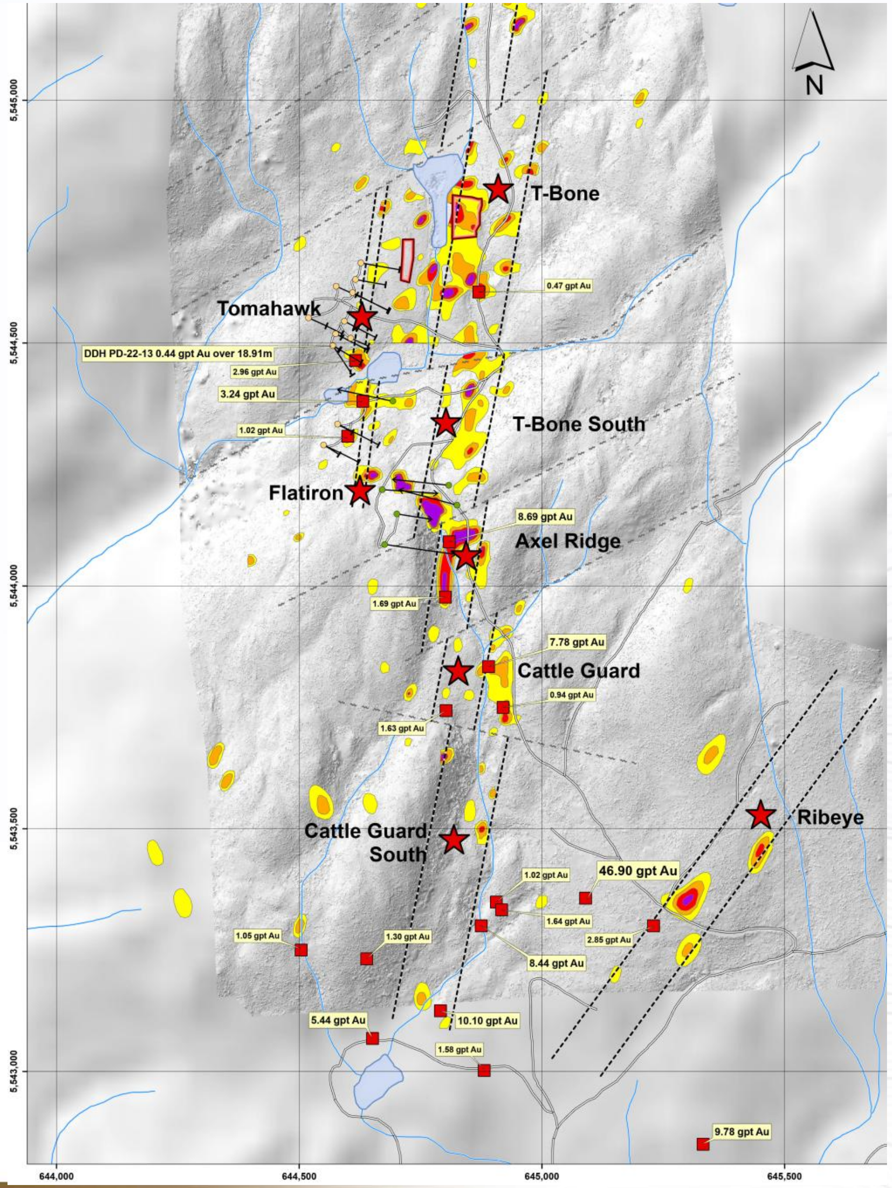
Winnie is the Vice President of Client Services at Pacific Opportunity Capital Ltd., a firm that provides financial management and accounting services. Following her graduation from Queen's University, Ms. Wong worked with Deloitte & Touche, where she earned her Chartered Accountant designation. In the past 21 years, Ms. Wong has acted as CFO and Corporate Secretary for various TSX Venture Exchange listed companies. Ms. Wong has been involved with several publicly traded companies that have become successful for the shareholders through building value or being taken over.

Tight share structure
Strong Insider Ownership

***Share Structure** (as of May 1, 2026)*	
Shares outstanding	58.5 million
Warrants	5.9 million @ $0.10 6.6 million @ $0.30
Options	4.4 million (most @ $0.20)
Fully diluted	75.2 million
Insider ownership *- includes Marc Blythe, CEO*	10.6 million shares *(18.2%)* *- 7.1 million shares (12.2%)*
Share price *(as of September 18, 2026)* - *52-week high to low*	$0.195 *$0.01 - $0.29*
Market Cap	*C$14 M*

Ponderosa: Gold-Silver

Highlights	• Prospecting samples including 46.9 g/t gold and 110 g/t silver • Excellent road access to and through the property • Short winter – long exploration season with low rainfall • Great potential for a drill discovery
Location	• 16 km from Merritt BC, in the Spence’s Bridge Gold Belt • 3 hours drive from Vancouver BC Canada
Ownership	• 100% owned central claim • Earn-in to 100% of surrounding claims
Status	• Drill planning • Pre-discovery stage
Geology	• Low sulphidation epithermal gold-silver mineralization



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Summary

- Large land position within the world class Victorian Gold Fields
- Prospective Shaw-McFarlane structure has minimal modern exploration, despite recorded historic high-grade gold
- Market cap < $15M
- 58.2 M shares outstanding, 10 M shares owned by insiders
- Drilling planned for 2nd half of 2026

CONTACT US

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