



TSX-V: AUGC

Victoria's Newest Gold Explorer

Au Gold Corp is a gold exploration company focused on advancing its flagship Havelock gold-antimony project in the Victorian Gold Fields in Australia and the Ponderosa gold project in the Spences Bridge Gold Belt in British Columbia, Canada.



Why Invest in Au Gold

- > Historic gold project includes multiple structural trends
- > District-scale project
- > Epizonal potential (gold + antimony)
- > Planned 2H-2026 drill program

Discovering the next Fosterville, Sunday Creek or Costerfield

Victoria Goldfields: > 80 Moz gold produced

Epizonal systems:

ultra high grade gold + antimony, include:

Fosterville:

4.6 Moz gold produced to date

Sunday Creek:

high-grade gold antimony explorer, \$2.8B Market cap

Costerfield:

40 koz Au/yr plus 5% of western world's antimony production

Leadership

Marc Blythe, MBA, P.Eng
President, CEO & Director

Mark Brown, CPA, CA
Director

Scott Trebilcock, MBA, C.Dir.
Director

Bill Wengzynowski, P.Eng.
Exploration Manager

Winnie Wong, CPA, CA
CFO & Corporate Secretary

Tight share structure with strong insider ownership

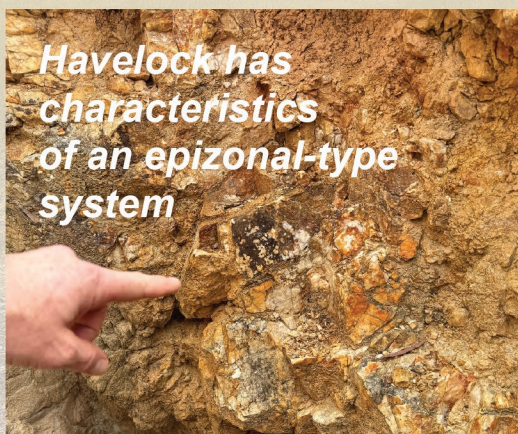
Shares outstanding: 58,139,157

Warrants: 6,000,000 at \$0.10
6,666,671 at \$0.30

Options: 150,000 at \$0.10
4,275,000 at \$0.20

Fully diluted: 75,230,828

Marc Blythe, Founder & CEO, owns ~14% in Au Gold (as per April 27, 2026)



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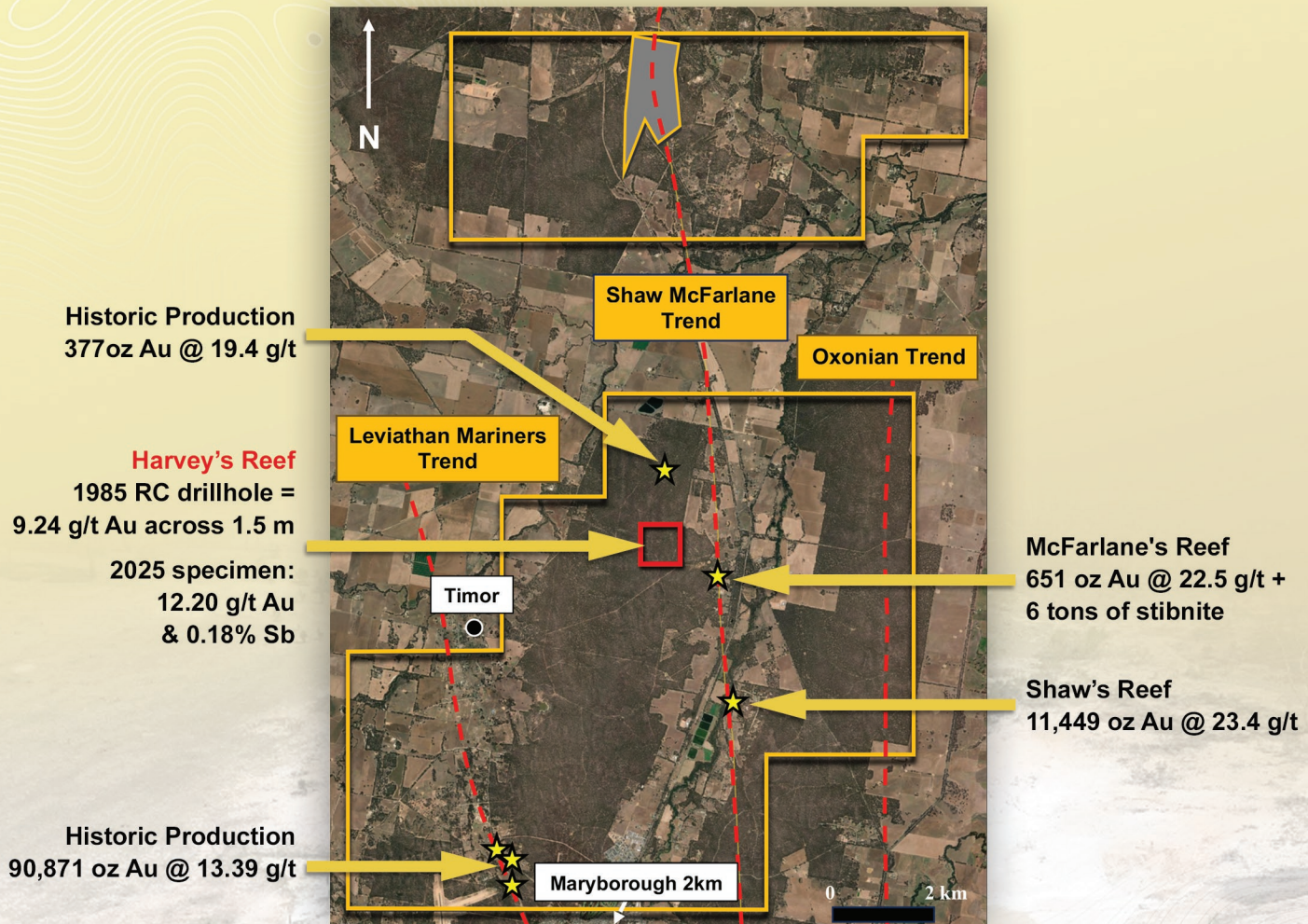
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Havelock Gold-Antimony Project

Location: prolific Victoria Goldfields **District-scale:** 11,663 hectares

Geological setting: epizonal gold-antimony system **Multiple targets to make a discovery**



Catalysts:

1H-2026: exploration including field inspections, mapping, rock-chip sampling to determine drill targets in the Shaw-McFarlane Trend

2H-2026: drilling campaign on high priority targets

Disclaimer: This fact sheet contains forward-looking statements and forward-looking information, as defined under applicable Canadian and U.S. securities laws, which are subject to known and unknown risks, uncertainties, assumptions and other factors which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Known risk factors are described under the heading "Risk Factors" in the Company's most recent AIF filed on www.sedarplus.ca. There can be no assurance that forward-looking statements will prove to be accurate; accordingly, readers should not place undue reliance on forward-looking statements.