



Victoria's Newest Gold Explorer

MIF Presentation

May 2026

Marc Blythe, Founder & CEO



This presentation includes certain statements and information that may constitute forward-looking information within the meaning of applicable Canadian securities laws. Forward-looking statements relate to future events or future performance and reflect the expectations or beliefs of management of the Company regarding future events. Generally, forward-looking statements and information can be identified by the use of forward-looking terminology such as “intends” or “anticipates”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “should”, “would” or “occur”. This information and these statements, referred to herein as “forward-looking statements”, are not historical facts, are made as of the date of this presentation and include without limitation, statements regarding discussions of future plans, estimates and forecasts and statements as to management's expectations and intentions with respect to, among other things, future exploration activities including drilling on the Project, and availability of financing on satisfactory terms to advance exploration.

These forward-looking statements involve numerous risks and uncertainties and actual results might differ materially from results suggested in any forward-looking statements. Such risks and uncertainties include, among other things, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals (including of the TSX Venture Exchange), changes in laws, regulations and policies affecting mining operations, currency fluctuations, market uncertainty, as well as those factors discussed in the Company's most recently filed management's discussion and analysis and other filings of the Company with Canadian securities authorities, copies of which can be found under the Company's profile on the SEDAR+ website at www.sedarplus.ca.

In making the forward looking statements in this presentation, the Company has applied several material assumptions, including without limitation, that it will obtain all necessary regulatory approvals and that the Company will be able to obtain sufficient financing to carry out its planned exploration activities.

Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The Company does not undertake to update any forward-looking statement, forward-looking information or financial outlooks that are incorporated by reference herein, except in accordance with applicable securities laws. We seek safe harbour.

The technical information in this presentation has been prepared under the supervision of William (Bill) Wengzynowski, P.Eng., a Qualified Person as defined by NI 43-101. Mr Wengzynowski is Au Gold Corp's Exploration Manager.



Victoria , Australia

- More than 80 Moz gold produced

Fosterville

- 4.6 Moz to date, 160koz (2025)

Sunday Creek

- \$2.9B Mkt Cap project, 10 drills

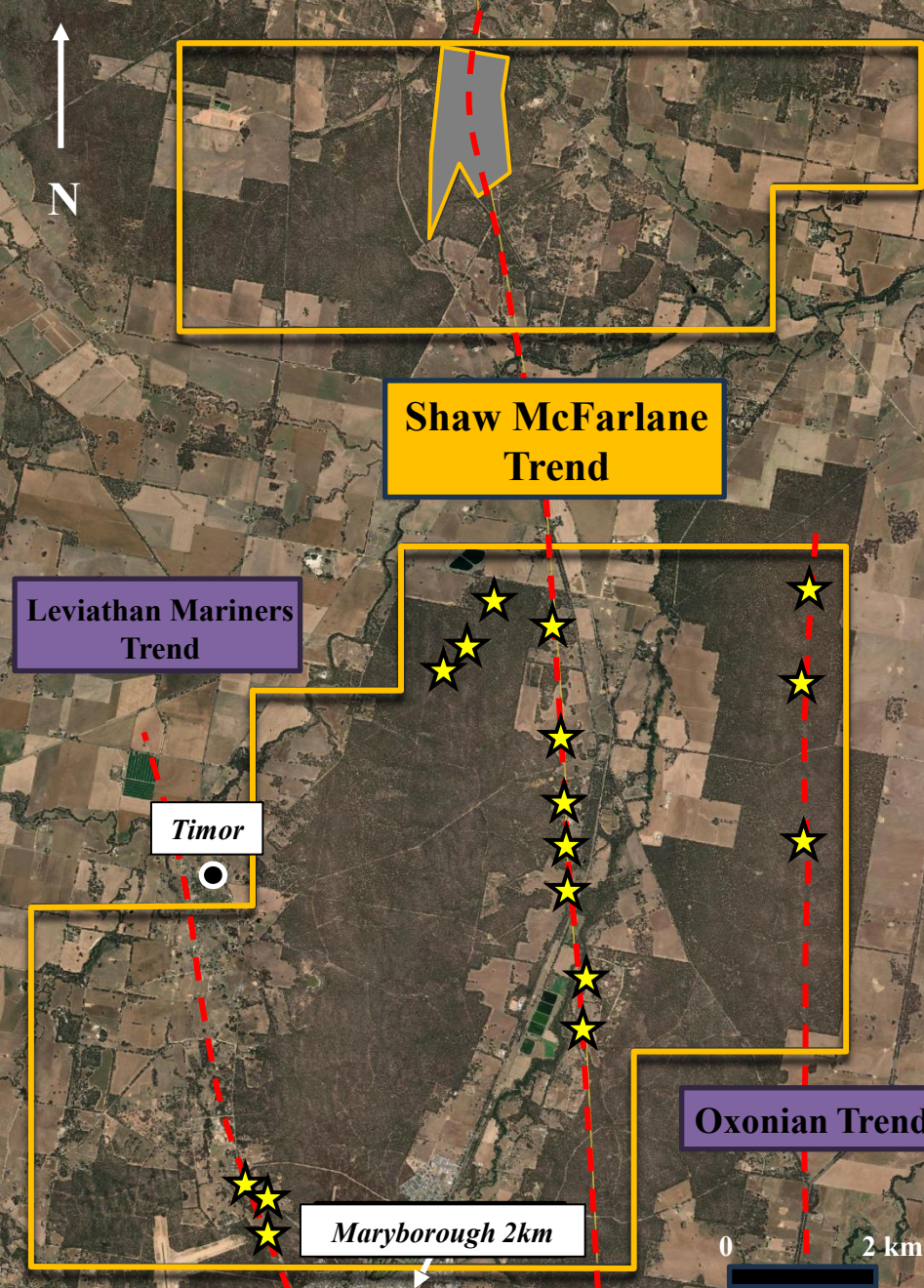
Costerfield

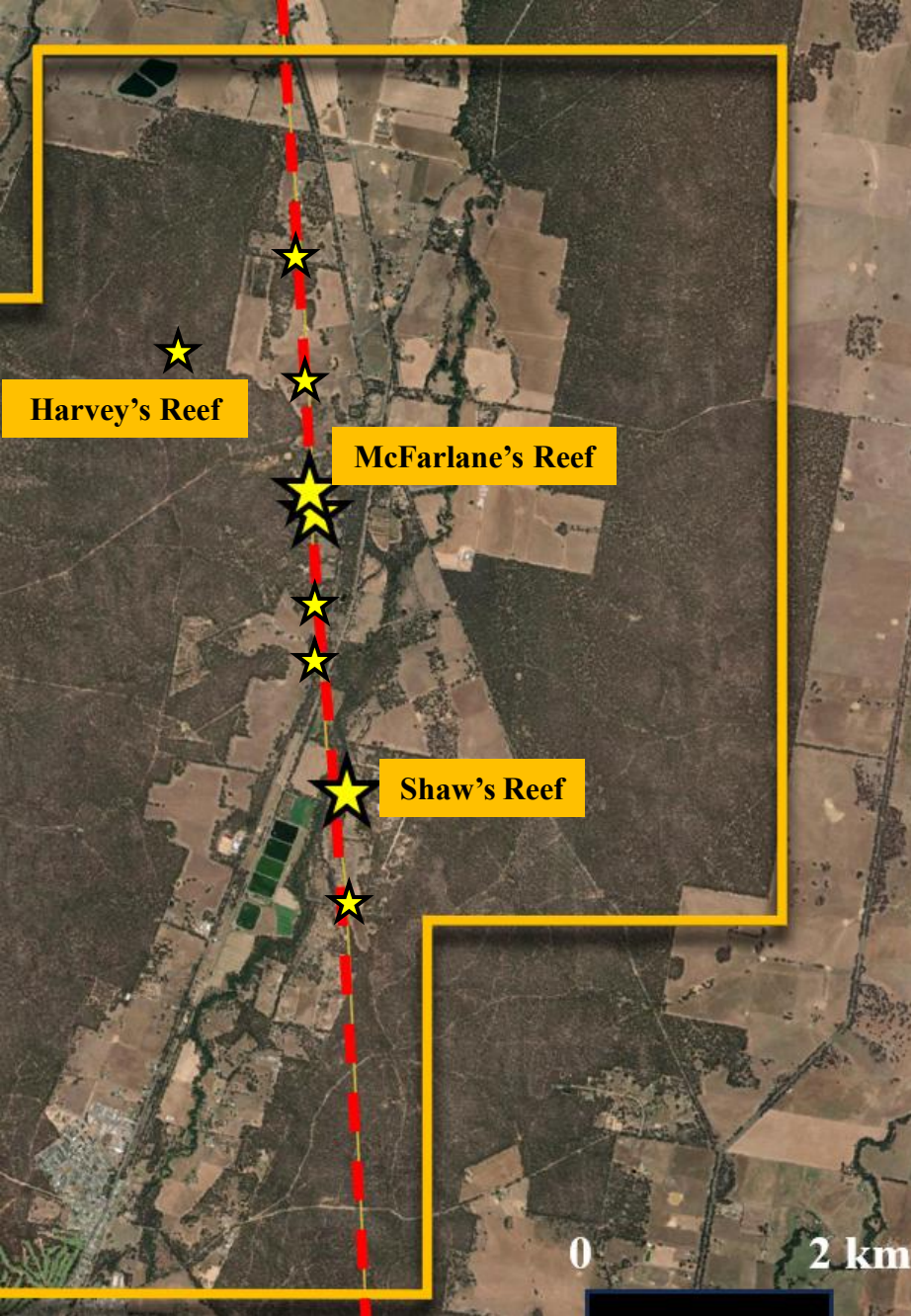
- 40 koz gold/yr plus 5% of world's antimony produced

Epizonal systems

- Gold plus antimony
- Significant potential depths
- Ultra high-grade

- 11,663 ha (28,800 acres) on two blocks
- Mix of private and public land
- Easy logistics
- Towns, roads, tracks, power, cell network
- Non-seasonal exploration
- Multiple gold bearing trends





- Approx 9km of trend, dotted with historic, shallow, high-grade mines
- Minimal modern exploration, no diamond drilling

McFarlane's Reef

- Small scale production with grades averaging 22.5 g/t gold, some grades reported over 200 g/t gold and 6 tons of stibnite (antimony sulphide)
- Mine abandoned at 400' (122 m) due to difficulty separating gold from antimony and ground water

Shaw's Reef

- Deepest workings on the trend, 510' (155 m), limited by 1800's technology
- 11,449 oz gold produced, average 23.4 g/t gold

Harvey's Reef

- Shallow, small-scale production to a depth of 18 m, grades around 1 oz/ton
- One RC drill hole reported 1.5 m @ 9.24 g/t gold from 30 m deep

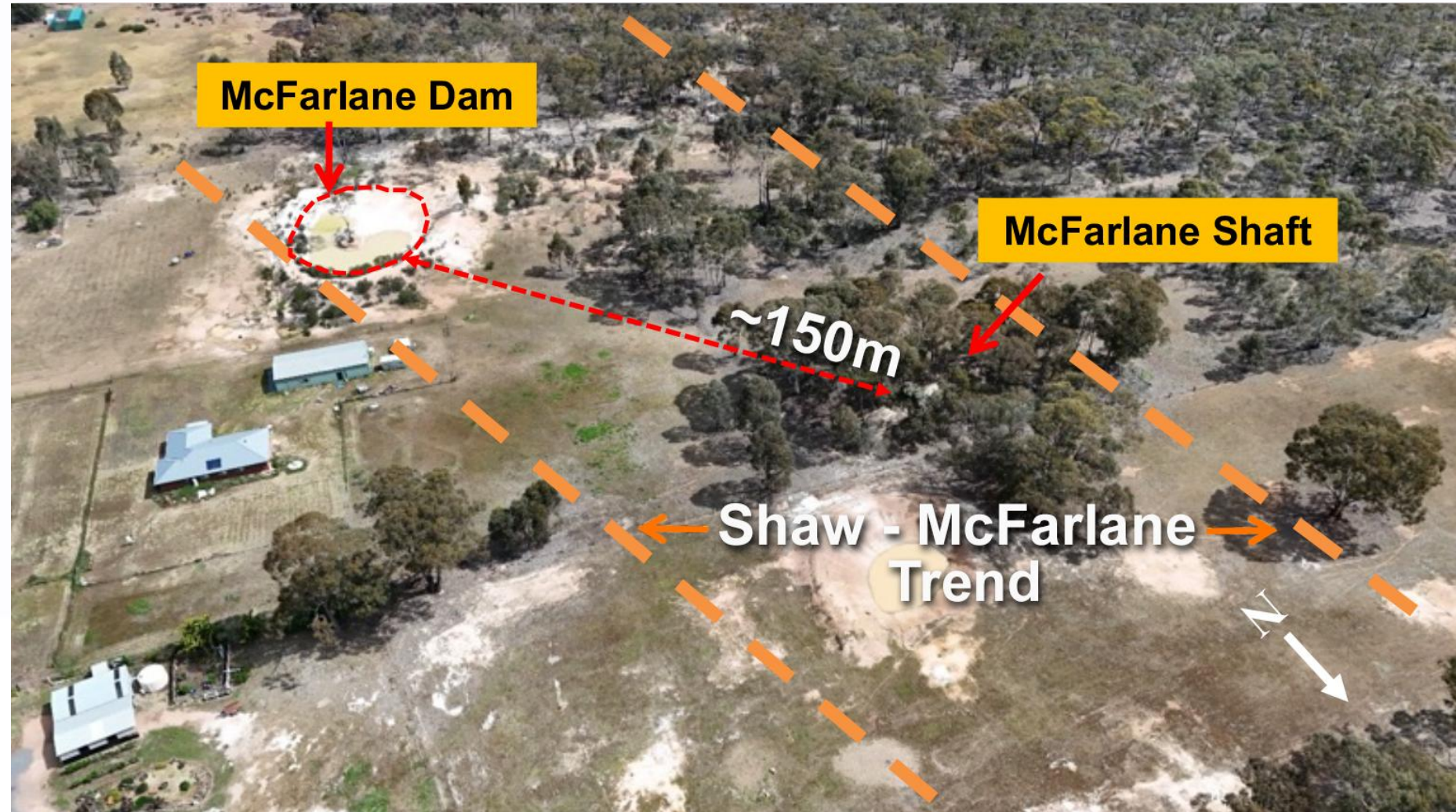
Highest priority

McFarlane Shaft and **McFarlane Dam** situated in the central portion of the 9 km long Shaw-McFarlane Trend and are 150 m apart

McFarlane Shaft: gold/antimony quartz reef mineralization with historical high-grade production

McFarlane Dam: coarse gold recovered near surface (2010)

Minimal exploration with multiple high quality undrilled targets



Never drill tested

Mined to 400 feet depth (122 m)

Historic production grades 1 – 10 oz gold per ton (avg. 22.5 g/t)

Mining stopped due to dewatering issues and separating gold from stibnite

6 tons of stibnite recovered from the dumps



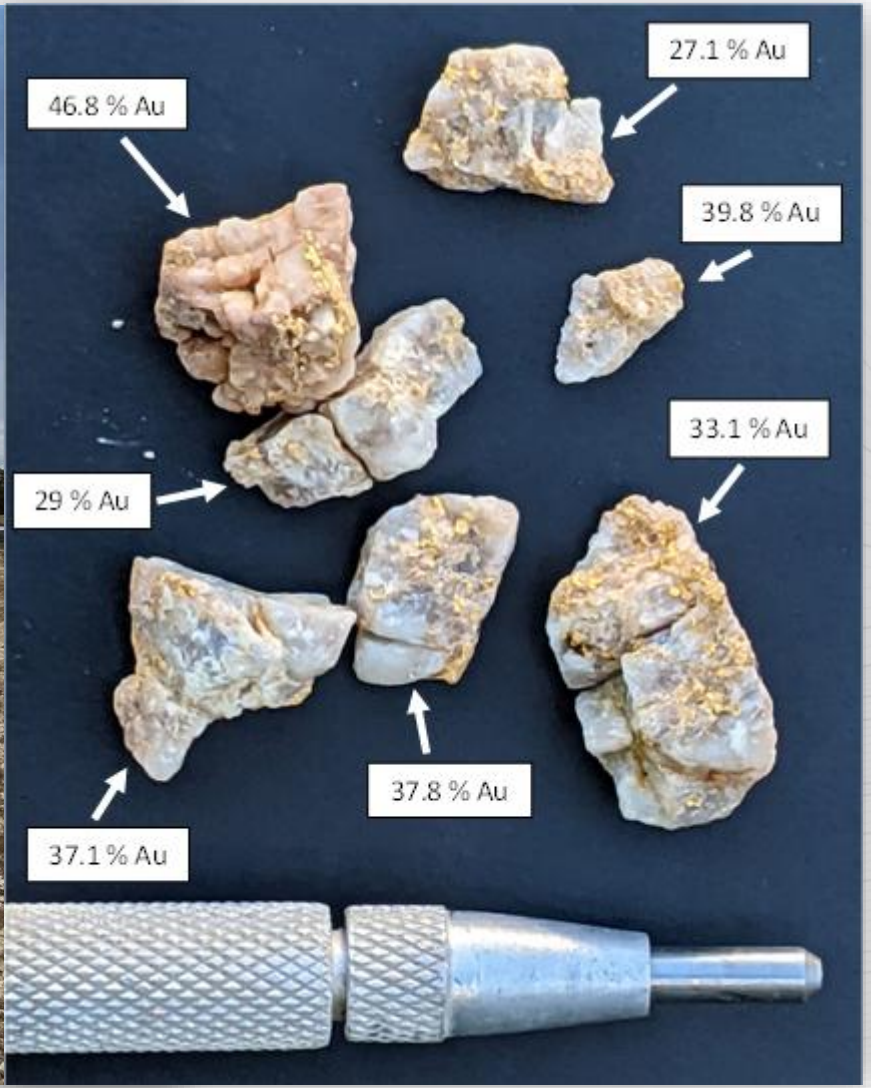
Looking East

Never drill tested

Excavated in 2010

514 oz of gold recovered,
including 23 kg of reef quartz

Potentially represents the top of an insitu high-grade gold-bearing quartz reef



- Antimony is a potential proxy for epizonal-style gold mineralization
- Mineralization at Harvey's Reef appears to be dyke related, this is similar to Sunday Creek
- Stoping at Harvey's Reef was very shallow, tens of meters only
- Multiple parallel gold bearing quartz veins identified
- Historic RC drillhole returned 1.5 m @ 9.24 g/t gold from 30 meters depth and was never followed up



**Sample from Harvey's Reef Area
12.2 g/t gold and 0.18% antimony**



Quartz Mining.—The reefs which have recently been opened out at Havelock are yielding good results. Wilson and party crushed 48½ tons for 102 oz. 2 dwt., or an average of 2 oz. 2 dwt. per ton. McFarlane and Co., owners of the “Lily Hodgson” claim (200 x 600 feet), situate on Harper’s Reef, crushed 8 tons 14 cwt., for 83 oz., or an average of 9 oz. 10 dwt. per ton. This claim was registered on 1st December last, and yield referred to is the best that has been produced in this division for many years. The depth of sinking is 13 feet, and the width of the reef is 10 inches. Mr. J. Hendrickson, whose claim is situate on the New York Reef, Adelaide Lead, crushed 39 tons for 56 oz. 10 dwt., or an average of 1 oz.

Quartz Mining.—The returns of gold obtained last quarter from the mines in this Division show a decided improvement. The average yield of gold from stone crushed was 15dwt. 4·45gr. per ton, which is an unusually high average. I would draw special attention to the magnificent yield obtained by Messrs. Shaw and party from the Nile prospecting claim, which is situate at Harper’s Reef, Havelock. From a parcel of 14 tons 2 cwt. of stone, they obtained 194oz. 5dwt. of gold, or an average of 13oz. 15dwt. 12gr. per ton. No such yield as this has been obtained since the early days of the Maryborough gold-fields.

Messrs. Rogers and Horgan, whose claim is situate at Mariners’ Reef, on the Soldier’s Reef, obtained 38oz. from 16 tons stone, which gives an average of 2oz. 7dwt. 12gr. per ton. This claim is included in the lease which was recently granted to Mr. Lowenstein.

Quartz Mining.—Work in this class of mining has been more active and successful than usual during the quarter. This is shown by the present returns of gold obtained, which are considerably in excess of those contained in my last report. The splendid yields which were obtained by Shaw and party from the Nile claim, Harper’s Reef, Havelock, and by Falkiner and party from the Norwegian claim, Monte Cristo Reef, Bet Bet, have created an unusual interest in mining circles. Indeed, these returns are quite exceptional in the history of quartz mining in this division, and they point to the fact that this class of mining is here only in its infancy, and that a vast amount of wealth still lies unexplored in the quartz veins and lodes which are so profusely scattered over the whole of the division. From a crushing of 8 tons 18 cwt. of stone, Shaw and party obtained 295oz. of gold, or an average of 33oz. 2dwt. 22gr. per ton; while, from a crushing of 19 tons, Falkiner and party obtained 196oz. 19dwt., or an average of 10oz. 7dwt. 7gr. per ton. I would also call attention to the satisfactory result of recent operations at Lowenstein’s claim,

Source: Mining Surveyor’s Register, 1884 (Q4), 1885 (Q3) and 1885 (Q4)

Shaw's Reef Long-Section

TSX-V: AUGC



SOUTH

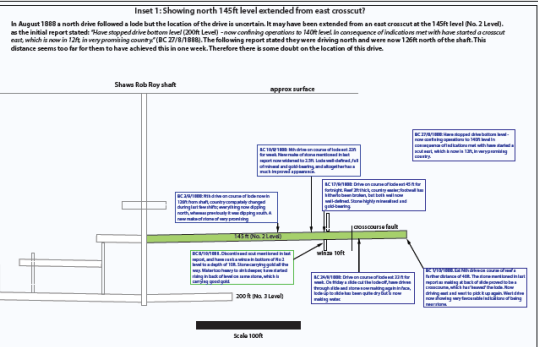
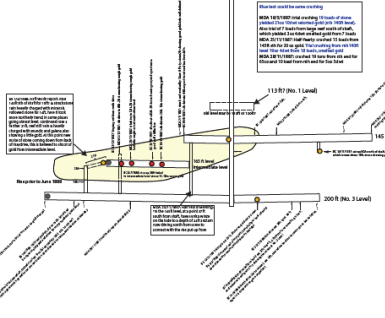
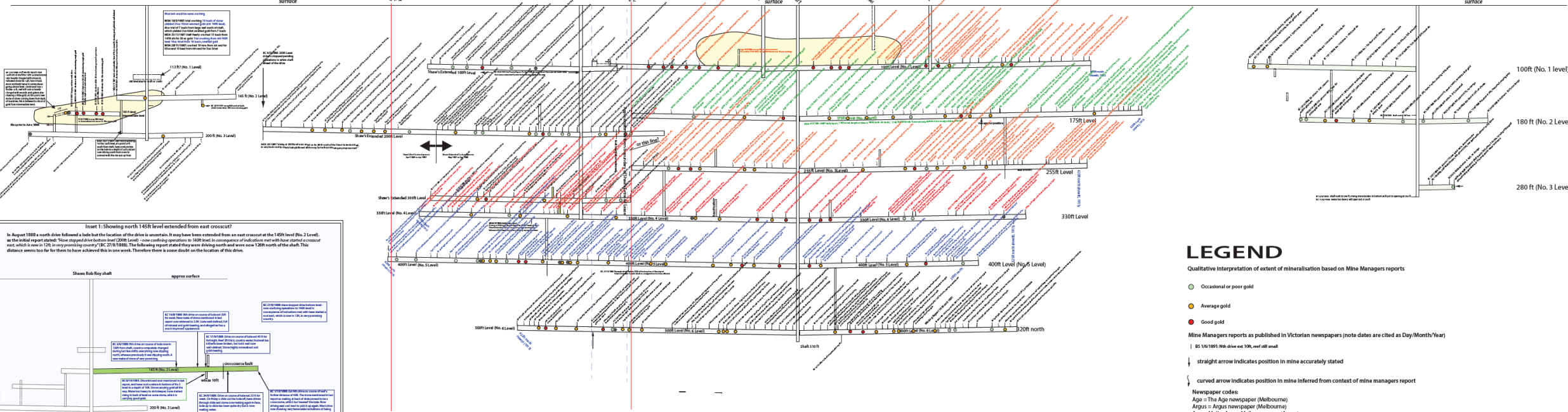
Shaws Reef, Havelock: DRAFT Longitudinal section (24 April 2026)

NORTH

Shaw's Rob Roy Shaft workings are about 128 m west of long section

Extended Shaft position approximate

Shaws North Co Approximate position after 1888 lease plan



LEGEND

Qualitative interpretation of extent of mineralisation based on Mine Managers reports

- Occasional or poor gold
- Average gold
- Good gold

Mine Managers reports as published in Victorian newspapers (note dates are cited as Day/Month/Year)

- | BS 1/6/1891. No. 4 drive cut 10ft, reef still small
- ↓ straight arrow indicates position in mine accurately stated
- ↘ curved arrow indicates position in mine inferred from context of mine managers report

Newspaper codes:
 Age = The Age newspaper (Melbourne)
 Argus = Argus newspaper (Melbourne)
 Avoca Mail = Avoca Mail newspaper (Avoca)
 BC = Ballarat Courier newspaper (Ballarat)
 BS = Ballarat Star newspaper (Ballarat)
 Leader = Leader newspaper (Melbourne)
 MDA = Maryborough and Danby Advertiser newspaper (Maryborough)
 MAM = Mount Alexander Mail (Castlemaine)





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Summary

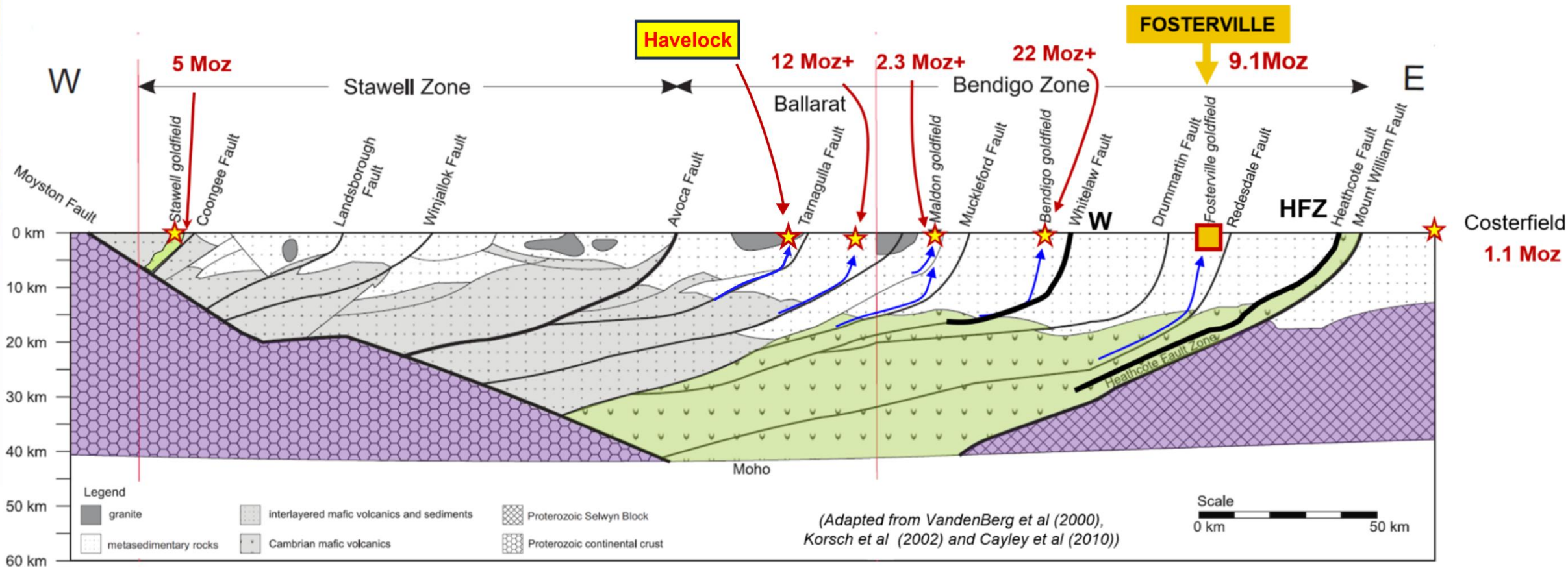
- Large land position within the world class Victorian Gold Fields
- Prospective Shaw-McFarlane structure has minimal modern exploration, despite recorded historic high-grade gold
- Market cap < \$15M
- 58.2 M shares outstanding, 10 M shares owned by insiders
- Drilling planned for 2nd half of 2026



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APPENDIX

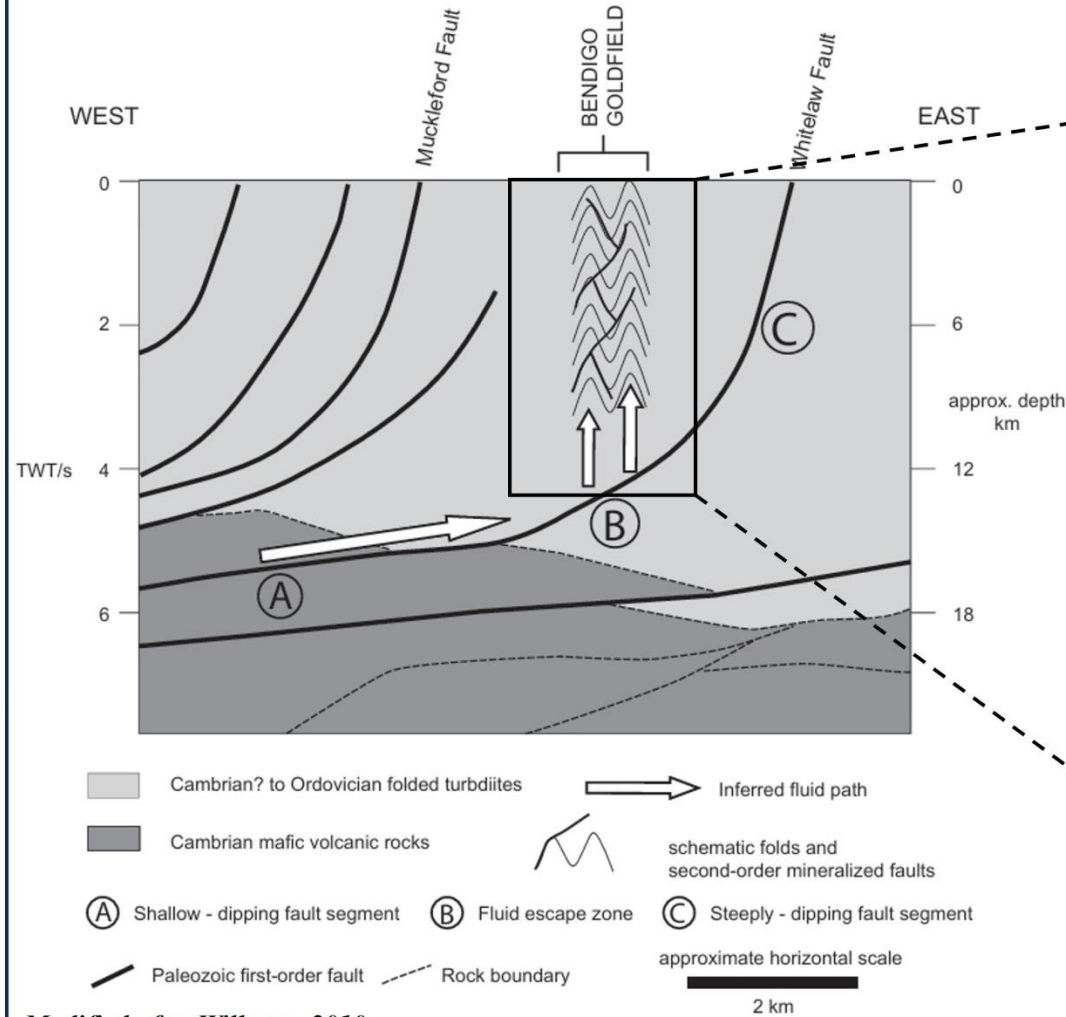




After Edgar (2026)

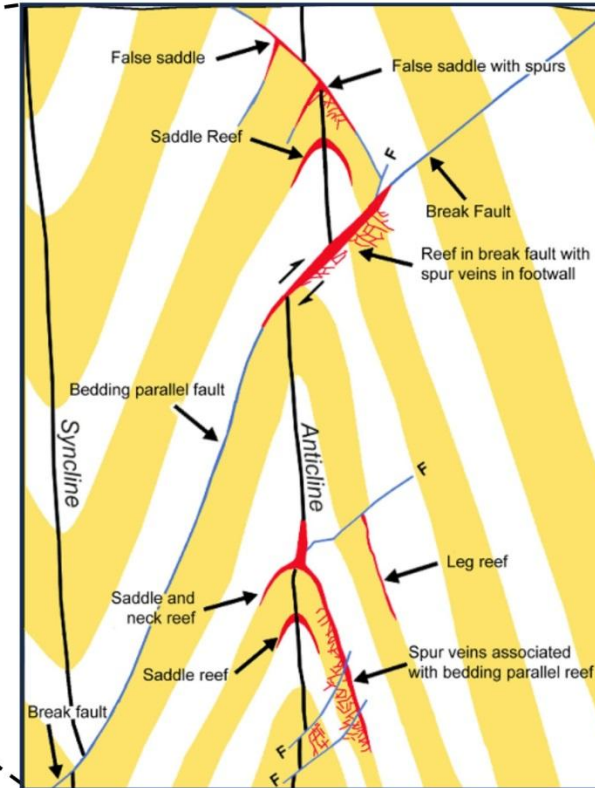
Note: Many major gold deposits are developed proximal (2 to 5 km) within the HW of first order regional structures

Formation of Saddle Reefs between Major Faults in the Bendigo Zone



Modified after Willman, 2010

After Dominy et al, 2003
(PorterGeo Database – Ore Deposit Description)

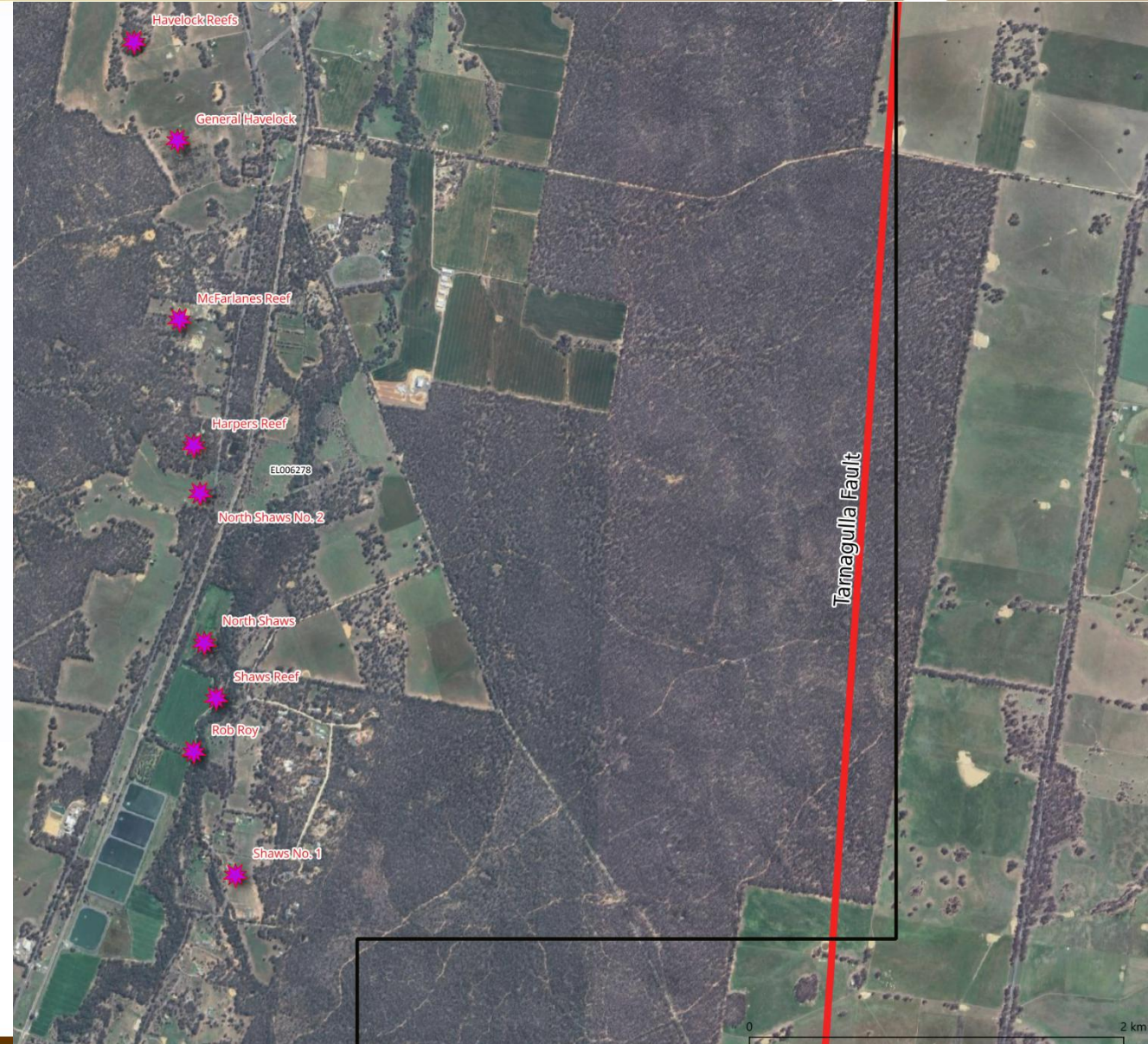


Schematic structural setting of quartz reef types in the Bendigo Goldfield

Note: This diagram explains why significant deposits are located 2 – 5 km west of some of the major fault structures

Tarnagulla Fault Location

Tarnagulla Fault shown in proximity to the Shaw-McFarlane workings at Havelock



Proven leadership to advance Havelock

Marc Blythe, MBA, P.Eng.
President, CEO & Director

Marc has extensive experience conducting diligence reviews and providing operational advice to mining companies and financiers. He owns an independent mining consulting firm and has held roles as president of a junior exploration company, mining engineer, mine manager, and in corporate development. Marc has a Master of Business Administration from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines.

Mark Brown, CPA, CA
Director

Mark is the President and a director of Pacific Opportunity Capital Ltd. (“Pacific Opportunity”), a financial consulting and merchant banking firm active in venture capital markets in North America. His role at Pacific Opportunity focuses on providing constructive financial support to a range of companies that Pacific Opportunity invests in. Mark’s background includes founding one company which became a \$500 million company. He has a Bachelor of Commerce degree from the University of British Columbia and became a Chartered Accountant with PricewaterhouseCoopers in 1993.

Scott Trebilcock, MBA, C.Dir.
Director

Scott has over 30 years of experience, most recently, as Chief Development Officer of Mandalay Resources, where he developed and executed a transformational M&A and IR strategy resulting in a merger with Alkane Resources in a \$1 billion transaction. He has also been a consultant, CEO of KORE Mining and Chief Development Officer of Nevsun Resources, which sold for \$1.9B in 2018. Scott holds a B.Sc. in Chemical Engineering and an MBA, both from Queen’s University, and is a Chartered Director.

Bill Wengzynowski, P.Eng.
Exploration Manager

Bill is a registered professional engineer in British Columbia and holds a Bachelor of Applied Sciences degree in Geological Engineering from the University of British Columbia. He spent most of his professional career in Yukon mineral exploration with the geological consulting firm of Archer, Cathro & Associates (1981) Limited where he started in 1983 and served as President from 2000 to 2011. He was part of the team that led ATAC Resources Ltd. (TSXV: ATC) to the discovery of the Tiger Gold Deposit and then Carlin-type mineralization at the Rackla Gold Project. He is a two-time recipient of the Yukon Prospector of the Year Award, once in 2000 and again in 2011. He was also co-recipient of the H.H. Spud Huestis Award for excellence in prospecting and exploration in 2013 for the discovery and development of the Rackla Gold Belt.

Winnie Wong, CPA, CA
CFO & Corporate Secretary

Winnie is the Vice President of Client Services at Pacific Opportunity Capital Ltd., a firm that provides financial management and accounting services. Following her graduation from Queen’s University, Ms. Wong worked with Deloitte & Touche, where she earned her Chartered Accountant designation. In the past 21 years, Ms. Wong has acted as CFO and Corporate Secretary for various TSX Venture Exchange listed companies. Ms. Wong has been involved with several publicly traded companies that have become successful for the shareholders through building value or being taken over.

For a 100% interest in the Havelock Gold-Antimony Project:

- 5 million shares of Au Gold Corp (AUGC)
- C\$75,000
- C\$3 per ounce defined (measured, indicated or inferred) to the seller
- A\$1 per ounce defined (measured, indicated or inferred) to a prior owner (capped at A\$1 million)
- A\$1 per ounce mined to a prior owner (capped at A\$1 million)



Tight share structure **Strong Insider Ownership**

| Share Structure (as of May 1, 2026) | |
|--|--|
| Shares outstanding | 58.2 million |
| Warrants | 5.9 million @ \$0.10 6.6 million @ \$0.30 |
| Options | 4.4 million (most @ \$0.20) |
| Fully diluted | 75.2 million |
| Insider ownership <i>- includes Marc Blythe, CEO</i> | 10.6 million shares (18.2%) <i>- 7.1 million shares (12.2%)</i> |
| Share price (as of May 1, 2026) <i>- 52-week high to low</i> | \$0.24 \$0.01 - \$0.29 |
| Market Cap | C\$14 M |



Two main orogenic gold deposit types in the region:

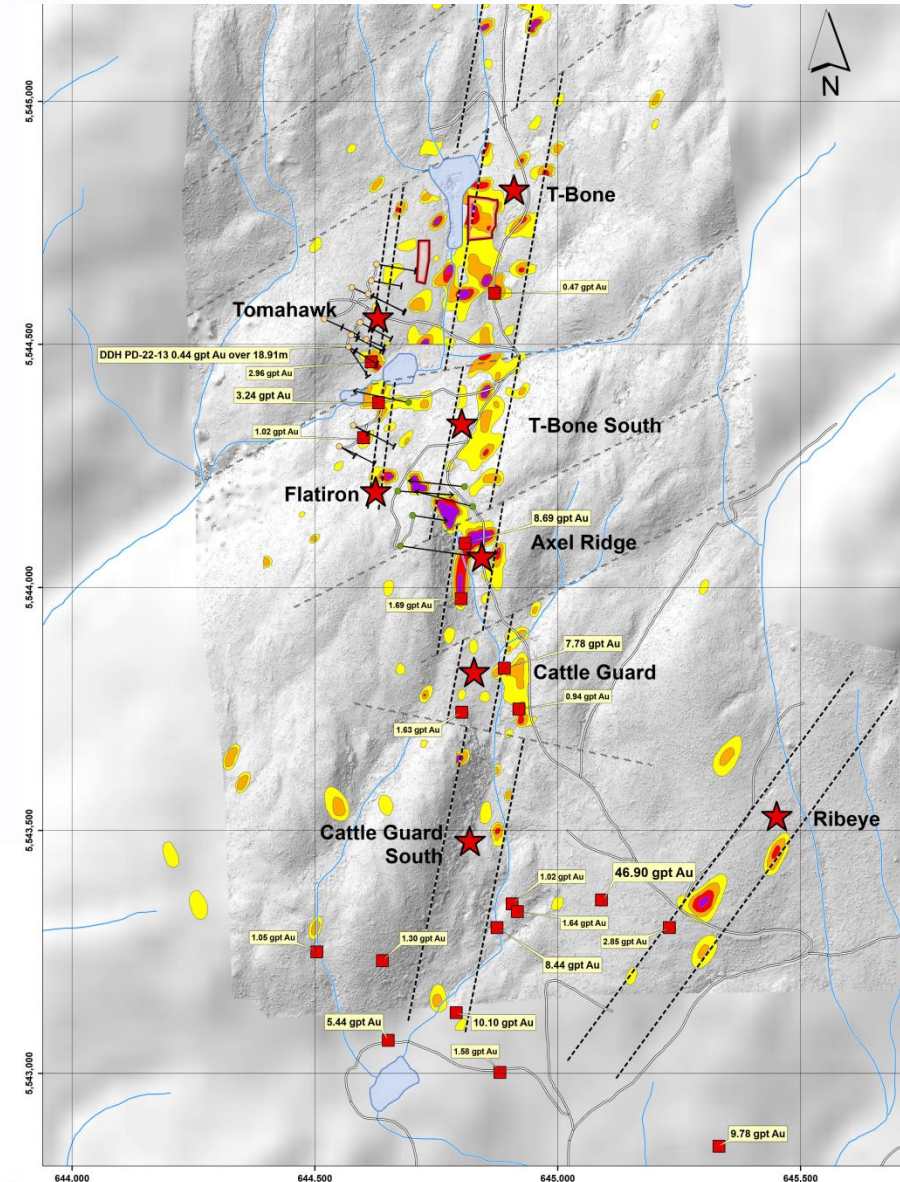
- 1) Mesozonal – gold-bearing quartz reefs
- 2) **Epizonal** – gold-bearing quartz reefs associated with antimony

Epizonal deposits are not as common, but recent discoveries are proving to be very significant and include:

- **Fosterville Mine** (Agnico Eagle) - discovery of the Eagle and Swan zones transformed it into one of the highest grade gold mines in the world (2015)
- **Sunday Creek** (Southern Cross Gold) discovered high grade gold-antimony veins in 2022 and has attracted substantial attention
- Both projects are gold-antimony, as is **Costerfield Mine** (Alkane Resources)



| | |
|-------------------|--|
| Highlights | <ul style="list-style-type: none"> • Prospecting samples including 46.9 g/t gold and 110 g/t silver • Excellent road access to and through the property • Short winter – long exploration season with low rainfall • Great potential for a drill discovery |
| Location | <ul style="list-style-type: none"> • 16 km from Merritt BC, in the Spence’s Bridge Gold Belt • 3 hours drive from Vancouver BC Canada |
| Ownership | <ul style="list-style-type: none"> • 100% owned central claim • Earn-in to 100% of surrounding claims |
| Status | <ul style="list-style-type: none"> • Drill planning • Pre-discovery stage |
| Geology | <ul style="list-style-type: none"> • Low sulphidation epithermal gold-silver mineralization |





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