



Victoria's Newest Gold Explorer

Corporate Presentation

January 2026





This presentation includes certain statements and information that may constitute forward-looking information within the meaning of applicable Canadian securities laws. Forward-looking statements relate to future events or future performance and reflect the expectations or beliefs of management of the Company regarding future events. Generally, forward-looking statements and information can be identified by the use of forward-looking terminology such as “intends” or “anticipates”, or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “should”, “would” or “occur”. This information and these statements, referred to herein as “forward-looking statements”, are not historical facts, are made as of the date of this presentation and include without limitation, statements regarding discussions of future plans, estimates and forecasts and statements as to management's expectations and intentions with respect to, among other things, the completion of the Acquisition, receipt of TSX Venture Exchange acceptance, future exploration activities including drilling on the Project, and the preparation and filing of a National Instrument 43-101 Technical Report.

These forward-looking statements involve numerous risks and uncertainties and actual results might differ materially from results suggested in any forward-looking statements. Such risks and uncertainties include, among other things, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals (including of the TSX Venture Exchange), changes in laws, regulations and policies affecting mining operations, currency fluctuations, market uncertainty, as well as those factors discussed in the Company's most recently filed management's discussion and analysis and other filings of the Company with Canadian securities authorities, copies of which can be found under the Company's profile on the SEDAR+ website at www.sedarplus.ca.

In making the forward looking statements in this presentation, the Company has applied several material assumptions, including without limitation, that the Company will be able to complete the Acquisition as anticipated, that it will obtain all necessary regulatory approvals, including the acceptance of the TSX Venture Exchange and that the Company will be able to obtain sufficient financing to carry out its planned exploration activities.

Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The Company does not undertake to update any forward-looking statement, forward-looking information or financial outlooks that are incorporated by reference herein, except in accordance with applicable securities laws. We seek safe harbour.

Advancing the next gold project in the prolific Victorian Goldfields

Havelock Gold-Antimony Project:

- High grade past producing gold mines (+ antimony)
- Antimony is potential indicator of an epizonal gold system
- Drill ready, shallow gold-antimony targets
- District scale in a historic mining jurisdiction
- Experienced management team using modern exploration techniques

***Exploring for the next ...
Fosterville, Sunday Creek or Costerfield***



Two main gold deposit types in the region:

- 1) Mesozonal – gold-bearing quartz reefs
- 2) **Epizonal** – gold-bearing quartz reefs associated with antimony

Epizonal deposits are not as common, but recent discoveries are proving to be very significant and include:

- **Fosterville Mine** (Agnico Eagle) - discovery of the Eagle and Swan zones transformed it into one of the highest grade gold mines in the world (2015)
- **Sunday Creek** (Southern Cross Gold) discovered high grade gold-antimony veins in 2022 and has attracted substantial attention
- Both projects are gold-antimony, as is **Costerfield Mine** (Alkane Resources)

Havelock has characteristics of an epizonal-type system



- Antimony is a potential proxy for epizonal-style gold mineralization akin to the Fosterville and Costerfield deposits
- Epizonal systems are known to have a vertical extent of >1 km with peak antimony mineralization occurring near the top of the system
- The dominant antimony mineral in the region is stibnite, an antimony sulphide (Sb_2S_3)
- Antimony is classified as a “Critical Mineral” for its essential role in the defense, energy and security sectors among others

In 2024 Costerfield produced 1,282 tonnes of stibnite (Sb)

6 tons of stibnite was collected from the McFarlane Shaft in the early 1900's and sent to Germany where it was processed. The stibnite yielded 75% antimony (Sb), essentially elementally pure stibnite



Sample from 500 m north of McFarlane Shaft

Havelock: Location

TSX-V: AUGC



Located in the mining & investment friendly state of Victoria, Australia

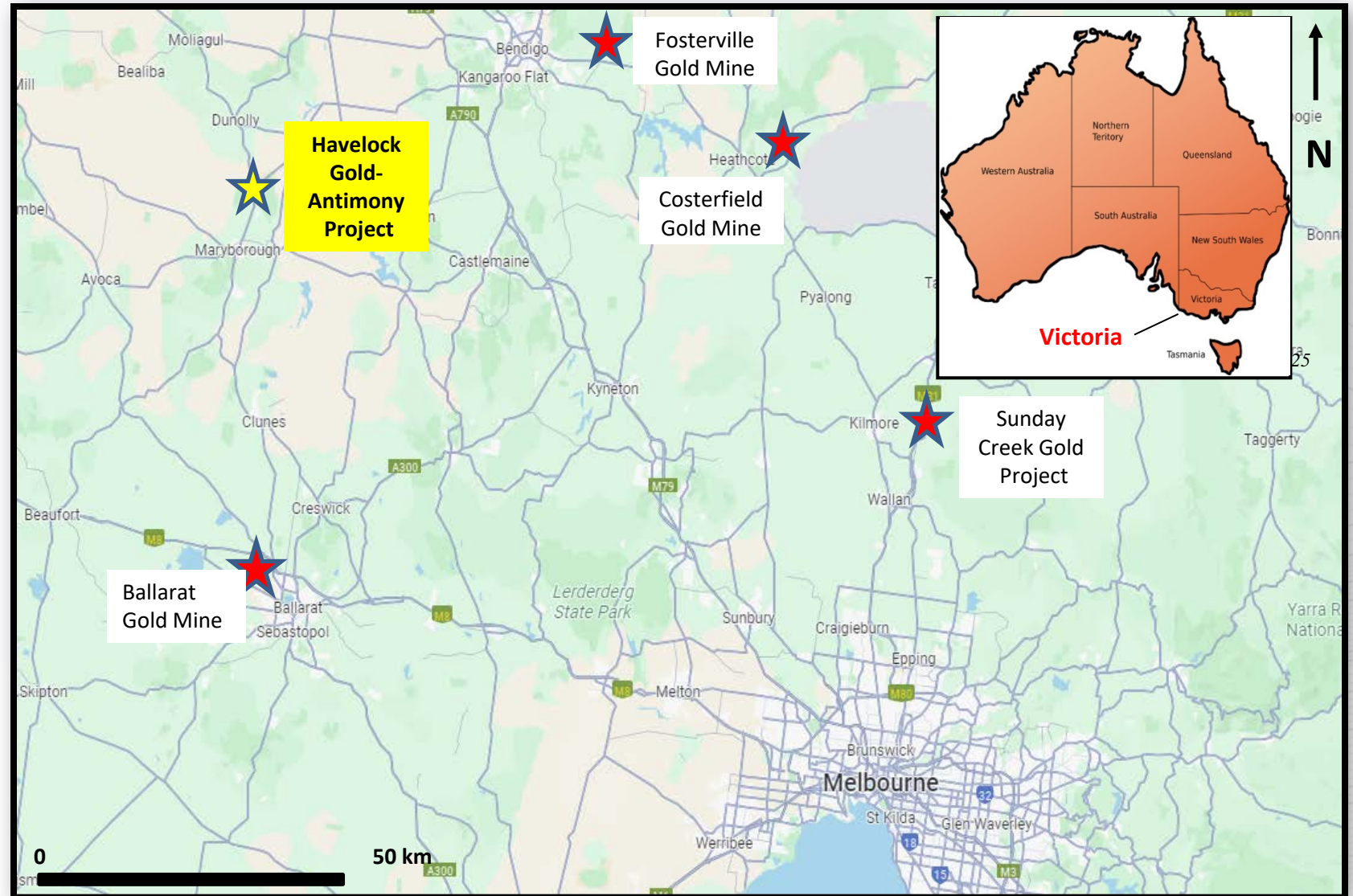
1.5 hrs highway access from Melbourne and paved roads to smaller communities

Significant historical gold production in the region

Nearby operating gold mines



Significant Gold Mines/Projects



- Part of the Maryborough Goldfield, ~ 1Moz gold produced (mostly alluvial)
- Past, small scale, shallow, high-grade gold production
- Shallow, undrilled targets
- Two large-scale (> 10km combined) structural gold-bearing trends with multiple targets:

Shaw-McFarlane Trend

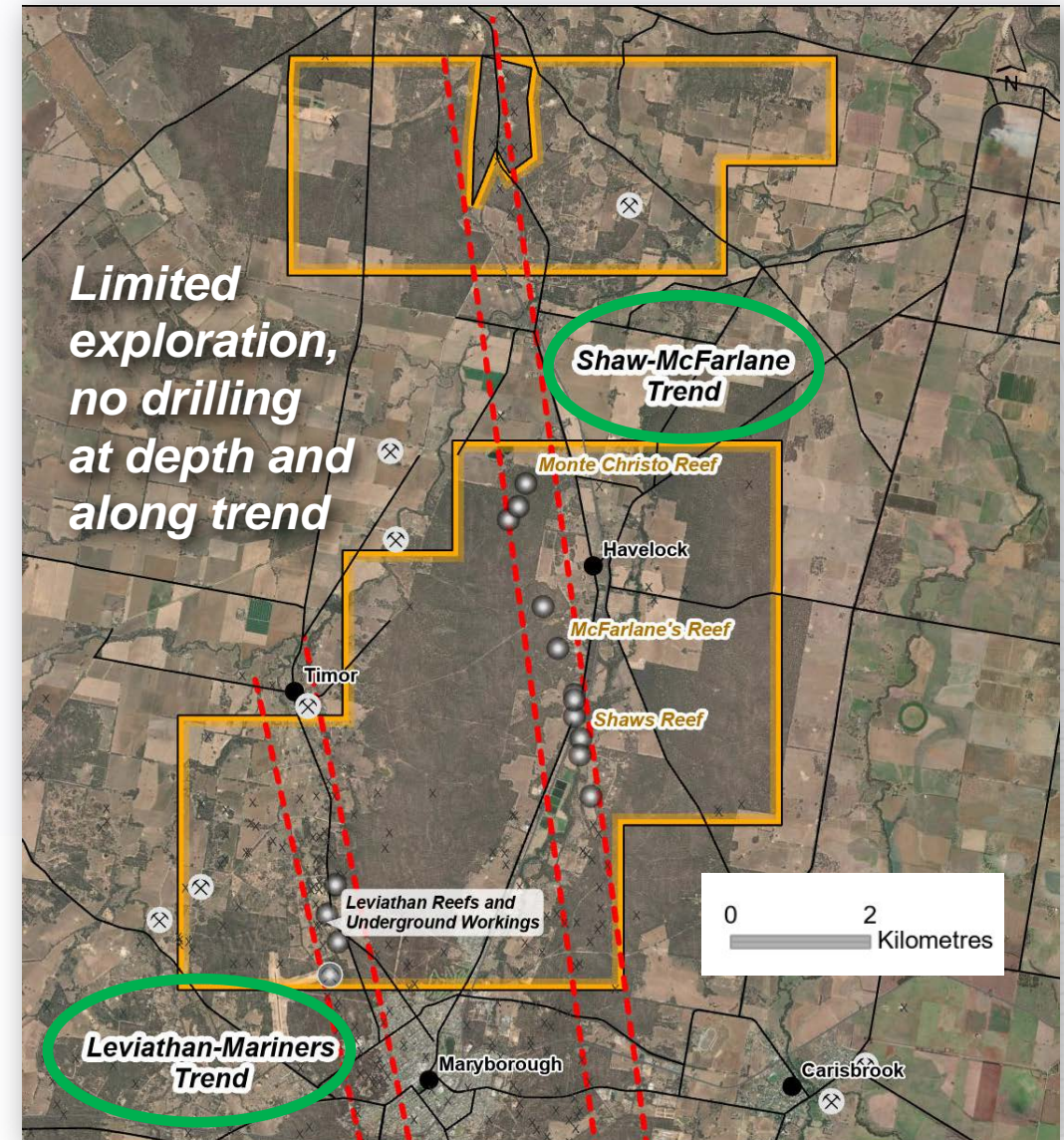
minimal exploration with numerous high quality undrilled targets

Leviathan-Mariners Trend

most historical work and recent diamond drilling

Legend

- × Mines and mineral occurrences
- Significant gold production from primary reef mineralization
- ⌵ Major and intermediate Gold Mines and Occurrences
- Roads
- - - Main Structural Trend
- ▭ Exploration License



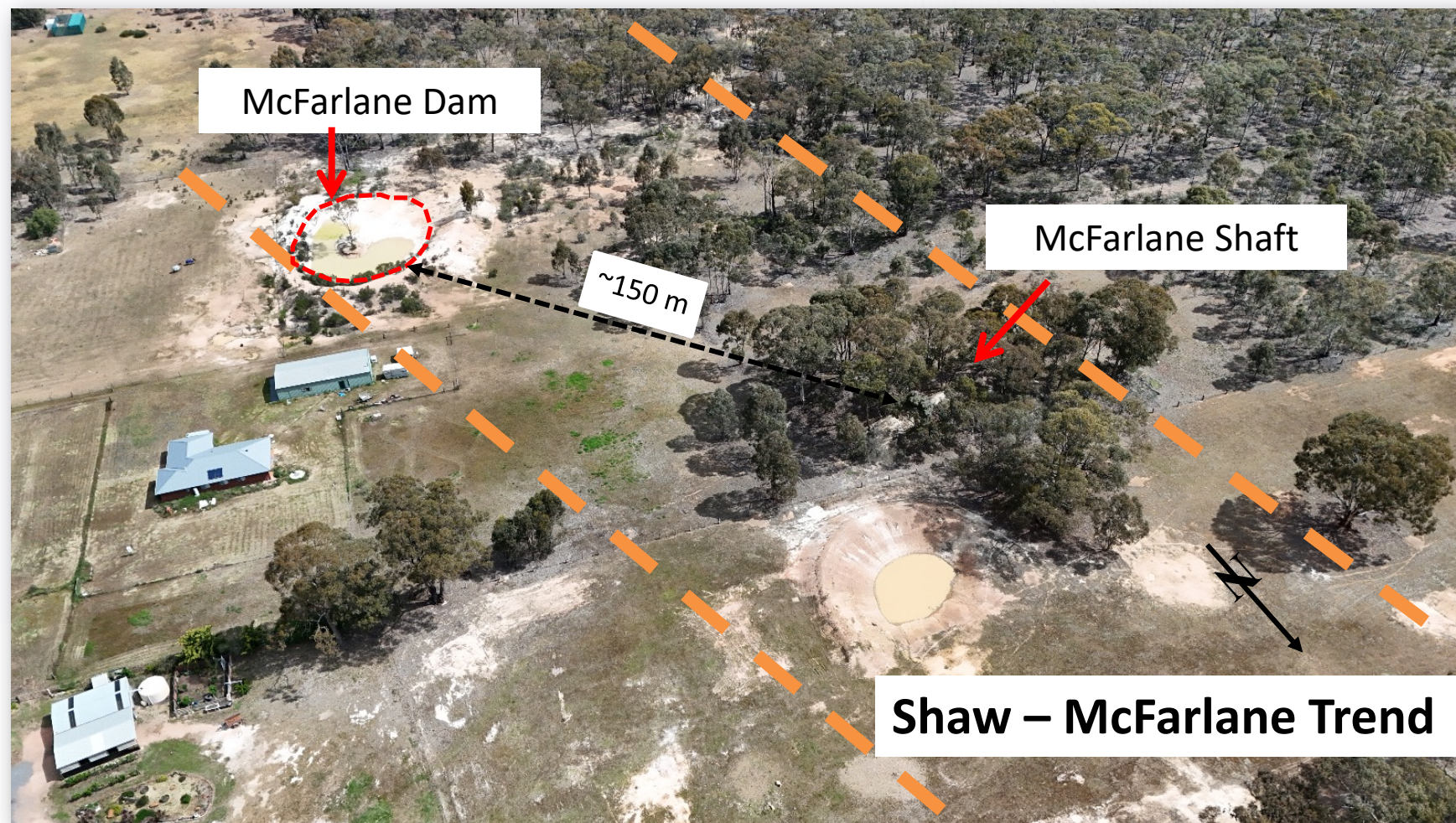
Highest priority

McFarlane Shaft and **McFarlane Dam** situated in the central portion of the 9 km long Shaw-McFarlane Trend and are 150m apart

McFarlane Shaft: gold/antimony quartz reef mineralization with historical high-grade production

McFarlane Dam: coarse gold recovered near surface (2010)

Minimal exploration with multiple high quality undrilled targets



Never drill tested

Mined to 400 feet
depth (122 m)

Historic production
grades 1 – 10 ounces
gold per ton (avg. 22.5
g/t)

Mining stopped due to
dewatering issues and
separating gold from
stibnite

6 tons of stibnite
recovered from the
dumps



Looking East

Never drill tested

Excavated in 2010

514 ounces of gold recovered, including 23 kg of reef quartz

Potentially represents the top of an insitu high-grade gold-bearing quartz reef



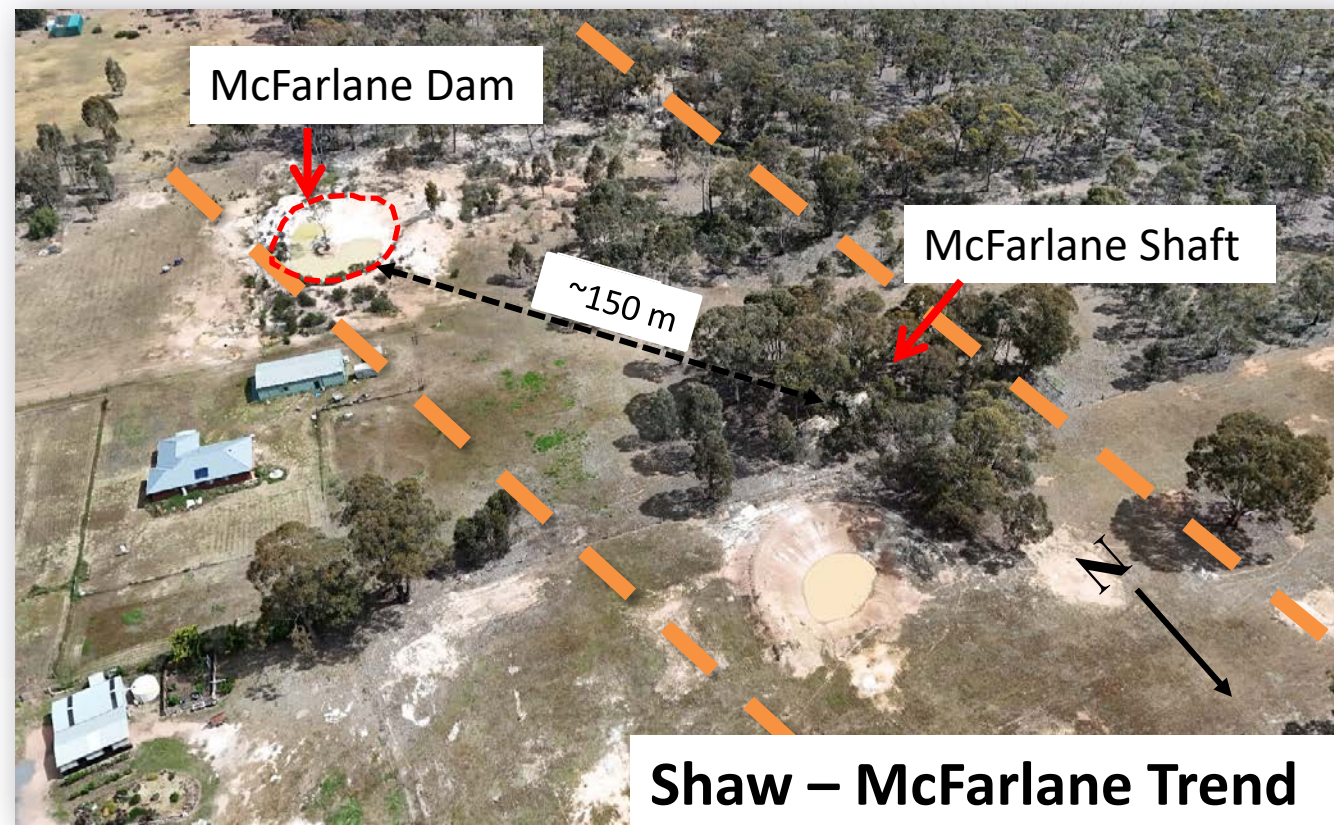
Minimal exploration with numerous high quality undrilled targets

9 km structural gold-bearing reef trend with shallow intermittent high-grade gold production along much of the trend

Recent surface discovery at McFarlane Dam where no historic exploration has been documented (514 ounces gold recovered)

Potential parallel zones, shallow historical RAB drilling encountered 9.24 g/t gold across 1.5 m with no follow-up exploration

No diamond drilling reported along the trend, almost no antimony sampling



2nd Priority Target

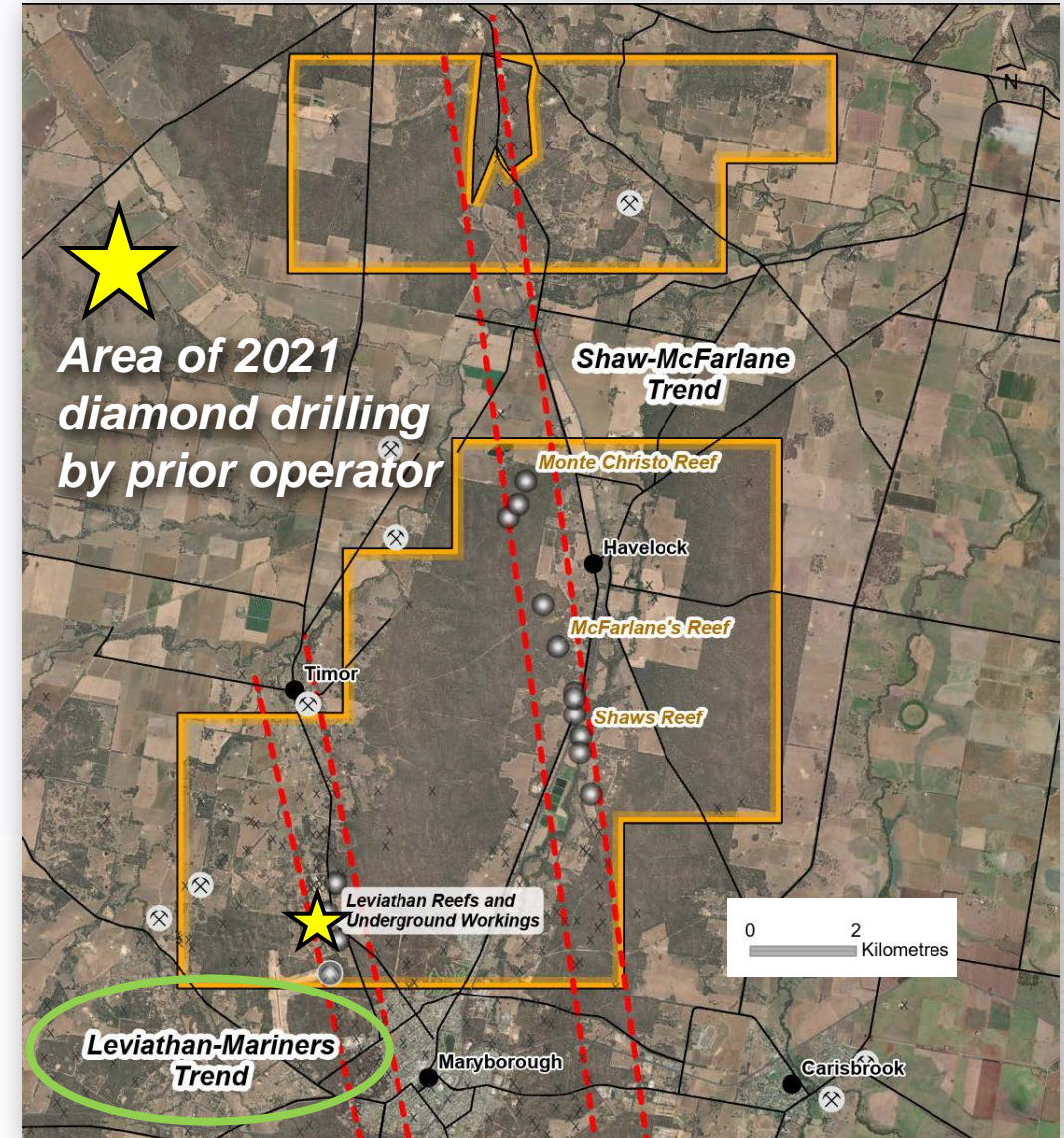
Leviathan Reefs – 105,406 oz @ 13.95 g/t Au
(production from a series of 5 underground workings)

Up to 6 individual gold-bearing reefs interpreted within the structural zone

90,871 oz Au at an average grade of 13.39 g/t produced from main underground workings accessed by the New Leviathan and Judd/Barrie shafts

Legend

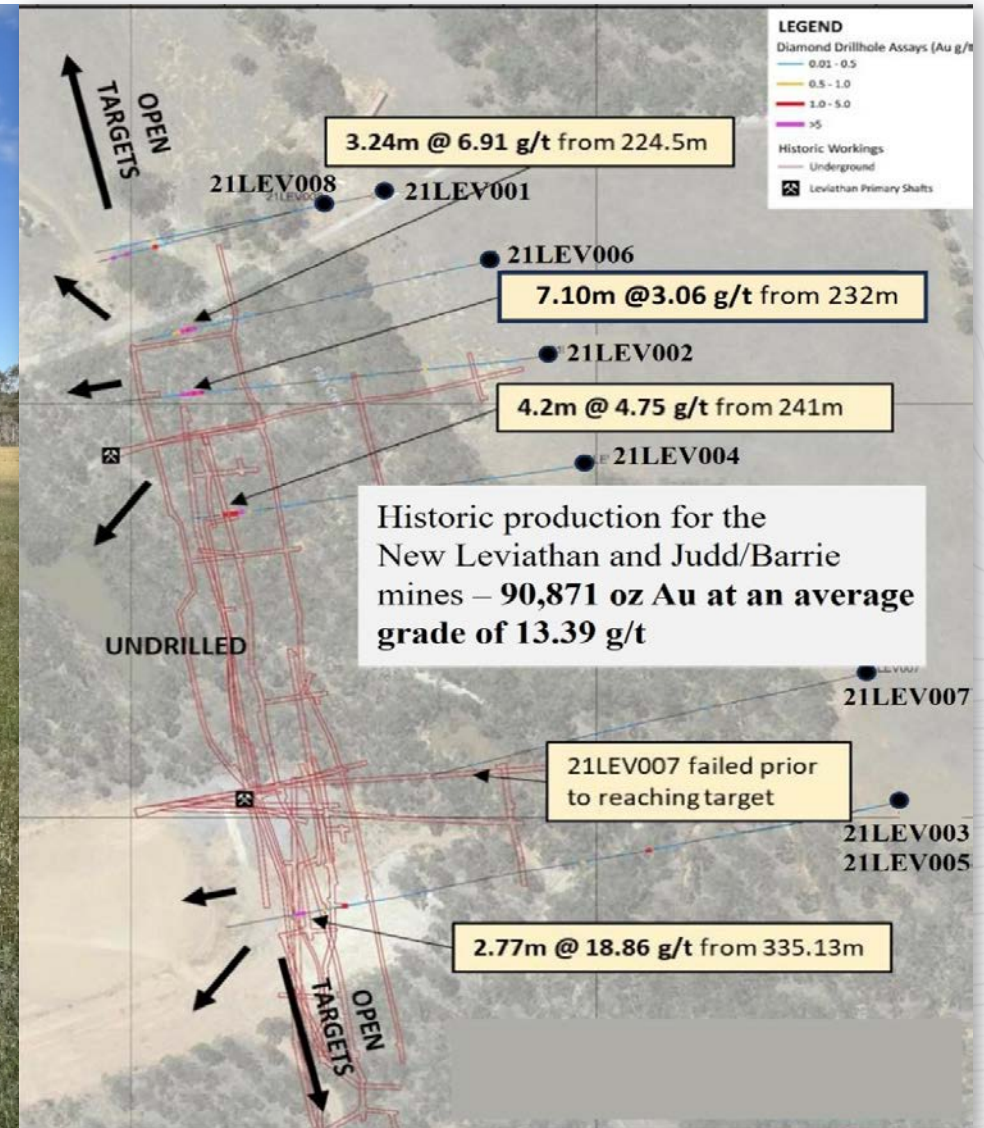
- ✕ Mines and mineral occurrences
- Significant gold production from primary reef mineralization
- ⌵ Major and intermediate Gold Mines and Occurrences
- Roads
- - - Main Structural Trend
- ▬ Exploration License





High-grade historic production and drill results

- Historic production from ~ 270 m strike length: 90,871 oz Au @ 13.39 g/t
- Mined to a depth of 950 feet (290 m)
- 2021 diamond drilling by previous operator targeting areas below workings: high-grade holes
- 13 intervals containing visible gold



- The **Havelock Gold-Antimony Project** is located within a world class gold region in the state of Victoria, Australia
- **Historical gold production** from the Maryborough Goldfield is estimated to be more than 1 Moz
- **District-scale** (11,663 Ha) that hosts multiple structural trends with significant strike lengths of gold-bearing reef mineralization
- The Shaw-McFarlane Trend hosts at least 4 separate shafts and one recent discovery along a 5 km strike length. **Historic high gold grades** from all sites consistently averaged above 20 g/t
- **Antimony** is associated with a number of the gold-bearing sites at Havelock yielding comparisons to a “Fosterville” style setting (epizonal)
- **Multiple exploration targets:** historical exploration campaigns suggest mineralized zones have developed parallel to the Shaw-McFarlane Trend and never been followed up
- The recent surface discovery of gold-bearing mineralization at McFarlane Dam suggests **high potential** for shallow near surface mineralization
- **No diamond drilling** has been recorded along Shaw-McFarlane Trend

2026 Catalysts

- **Close Havelock acquisition (Q1)**
- **Complete pre-drilling work (Q1)**
- **Raise ~\$2.0 M for drilling (Q2)**
- **Commence drill program 2,000 meters at McFarlane Trend (Q3)**





TSX-V: AUGC

APPENDIX



For a 100% interest in the Havelock Gold-Antimony Project:

- 5 million shares of Au Gold Corp (AUGC)
- C\$75,000
- C\$3 per ounce defined (measured, indicated or inferred) to the seller
- A\$1 per ounce defined (measured, indicated or inferred) to a prior owner (capped at A\$1 million)
- A\$1 per ounce mined to a prior owner (capped at A\$1 million)



Proven leadership to advance Havelock

Marc Blythe, P.Eng
President, CEO & Director

Marc has extensive experience conducting diligence reviews and providing operational advice to mining companies and financiers. He owns an independent mining consulting firm and has held roles as president of a junior exploration company, mining engineer, mine manager, and in corporate development. Marc has a Master of Business Administration from La Trobe University in Melbourne and a Bachelor of Mining Engineering degree from the Western Australian School of Mines.

Mark Brown, CPA, CA
Director

Mark is the President and a director of Pacific Opportunity Capital Ltd. ("Pacific Opportunity"), a financial consulting and merchant banking firm active in venture capital markets in North America. His role at Pacific Opportunity focuses on providing constructive financial support to a range of companies that Pacific Opportunity invests in. Mark's background includes founding one company which became a \$500 million company. He has a Bachelor of Commerce degree from the University of British Columbia and became a Chartered Accountant with PricewaterhouseCoopers in 1993.

Scott Trebilcock, MBA, C.Dir.
Director

Scott has over 30 years of experience, most recently, as Chief Development Officer of Mandalay Resources, where he developed and executed a transformational M&A and IR strategy resulting in a merger with Alkane Resources in a \$1 billion transaction. He has also been a consultant, CEO of KORE Mining and Chief Development Officer of Nevsun Resources, which sold for \$1.9B in 2018. Scott holds a B.Sc. in Chemical Engineering and an MBA, both from Queen's University, and is a Chartered Director.

Bill Wengzynowski, P.Eng
Exploration Manager

Bill is a registered professional engineer in British Columbia and holds a Bachelor of Applied Sciences degree in Geological Engineering from the University of British Columbia. He spent most of his professional career in Yukon mineral exploration with the geological consulting firm of Archer, Cathro & Associates (1981) Limited where he started in 1983 and served as President from 2000 to 2011. He was part of the team that led ATAC Resources Ltd. (TSXV: ATC) to the discovery of the Tiger Gold Deposit and then Carlin-type mineralization at the Rackla Gold Project. He is a two-time recipient of the Yukon Prospector of the Year Award, once in 2000 and again in 2011. He was also co-recipient of the H.H. Spud Huestis Award for excellence in prospecting and exploration in 2013 for the discovery and development of the Rackla Gold Belt.

Winnie Wong, CPA, CA
CFO & Corporate Secretary

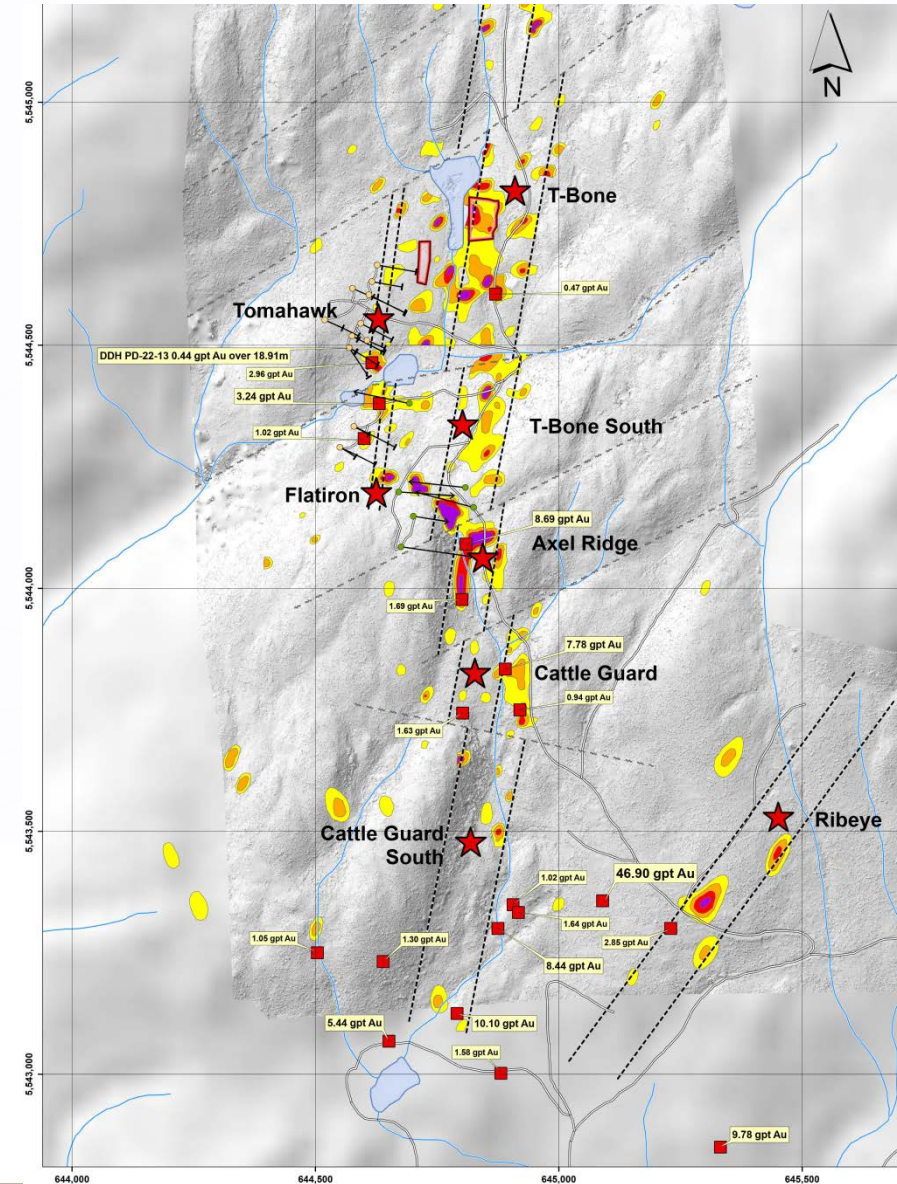
Winnie is the Vice President of Client Services at Pacific Opportunity Capital Ltd., a firm that provides financial management and accounting services. Following her graduation from Queen's University, Ms. Wong worked with Deloitte & Touche, where she earned her Chartered Accountant designation. In the past 21 years, Ms. Wong has acted as CFO and Corporate Secretary for various TSX Venture Exchange listed companies. Ms. Wong has been involved with several publicly traded companies that have become successful for the shareholders through building value or being taken over.

Tight share structure ***Strong Insider Ownership***

| <i>Share Structure (as of January 15, 2026)</i> | |
|---|--|
| Shares outstanding | 44.8 million |
| Warrants | 6.0 million @ \$0.10 |
| Options | nil |
| Fully diluted | 50.8 million |
| | |
| Insider ownership <i>- includes Marc Blythe, CEO</i> | 10.6 million shares (23.8%) <i>- 7.1 million shares (15.8%)</i> |
| | |
| Share price (as of January 15, 2026) <i>- 52-week high to low</i> | \$0.16 <i>- \$0.01 to \$0.16</i> |



| | |
|-------------------|--|
| Highlights | <ul style="list-style-type: none"> Prospecting samples grading including 46.9 g/t gold and 110 g/t silver Excellent road access to and through the property Short winter – long exploration season with low rainfall Great potential for a drill discovery |
| Location | <ul style="list-style-type: none"> 16 km from Merritt BC, in the Spence's Bridge Gold Belt 3 hours drive from Vancouver BC Canada |
| Ownership | <ul style="list-style-type: none"> 100% owned central claim Earn-in to 100% of surrounding claims |
| Status | <ul style="list-style-type: none"> Drill planning Pre-discovery stage |
| Geology | <ul style="list-style-type: none"> Low sulphidation epithermal gold-silver mineralization |





CONTACT US

Marc Blythe, CEO

info@augoldcorp.com

augoldcorp.com

